SymFusion: Hybrid Instrumentation for Concolic Execution

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ABSTRACT

Concolic execution is a dynamic twist of symbolic execution designed with scalability in mind. Recent concolic executors heavily rely on program instrumentation to achieve such scalability. The instrumentation code can be added at compilation time (e.g., using an LLVM pass), or directly at execution time with the help of a dynamic binary translator. The former approach results in more efficient code but requires recompilation. Unfortunately, recompiling the entire code of a program is not always feasible or practical (e.g., in presence of third-party components). On the contrary, the latter approach does not require recompilation but incurs significantly higher execution time overhead.

In this paper, we investigate a hybrid instrumentation approach for concolic execution, called SymFusion. In particular, this hybrid instrumentation approach allows the user to recompile the core components of an application, thus minimizing the analysis overhead on them, while still being able to dynamically instrument the rest of the application components at execution time. Our experimental evaluation shows that our design can achieve a nice balance between efficiency and efficacy on several real-world applications.

KEYWORDS

symbolic execution, code instrumentation

1 INTRODUCTION

Symbolic execution [2, 13, 30, 38] is a popular software testing technique that executes a program over symbolic, rather than concrete, inputs, i.e., fixed a priori, inputs. The technique builds symbolic expressions to represent the computations over symbolic terms and then queries an SMT solver to evaluate which branch directions can be taken by the program when assigning the symbolic inputs. While this approach naturally supports analyses aiming at code coverage [11], it can also be valuable for several security tasks, such as vulnerability detection [14, 36, 44], exploit generation [1], and reverse engineering [6, 41]. Unfortunately, a limiting factor for this technique is its low scalability.

Concolic execution [25, 44] is a dynamic twist of symbolic execution where the program is concretely executed over one input and the analysis is carried out only over the explored path. Any symbolic branch condition met along the path can be then negated to generate alternative inputs, which can be later used for other concolic explorations. While numerous ideas (§2) help concolic execution scale on large programs, efficient program instrumentation is crucial to track the symbolic state with minimal overhead.

The instrumentation code used by recent concolic executors is typically added into a program using two strategies: either at compilation time, e.g., through an LLVM pass, as in SymCC [36], or at execution time using a dynamic binary translator (DBT), as done by SymQEMU [37] and other recent tools [8, 44].

Instrumentation at compilation time typically generates more efficient code as the injected code can be seamlessly mixed with the application code, and then benefit from the powerful optimizations available in modern compilers. However, it requires to recompile the program code with a custom compiler toolchain. Unfortunately, while we may expect developers to be able to recompile the core components of an application, they may struggle to recompile third-party libraries, including the ones provided by the operating system. When a component is not instrumented, the symbolic expressions may be inaccurate. To mitigate such problem, tools may devise function models [11, 42]: each model mimics the effects of the uninstrumented code on the symbolic state. Unfortunately, such models are still mostly written by hand, often leading to inaccurate and incomplete implementations [3].

Instrumentation at execution time instead does not require to recompile the program, since a DBT can dynamically instrument the program during its execution, but it typically generates simpler, less optimized, instrumentation code. Additionally, DBTs introduce a non-negligible overhead when executing a program as they need to closely control its execution, perform JIT translation, and track the program state by maintaining a virtual CPU state. This aspect may significantly increase the analysis overhead: for instance, as detailed in §2, SymQEMU could be 6.5× slower than SymCC on a simple code snippet.

Our contributions. In this paper, we investigate whether it is possible to devise a new concolic executor based on a mix, or a fusion, of different instrumentation strategies. In other words, we explore a
hybrid instrumentation approach, where the core components of an application can be instrumented at compilation time (as in SymCC), while the remaining components can be dynamically instrumented at execution time (as in SymQEMU). The goal is to achieve the benefits of both approaches in terms of efficiency and flexibility.

Although the idea may seem simple, we face several challenges. First, the approach has to accurately identify when the program is moving from code that was instrumented at compilation time to code that was not instrumented and thus requires to be executed under the DBT. Second, the two instrumentation strategies look at the program from different perspectives: for instance, an LLVM pass works on an architecture-independent representation that operates on the program’s values, while a DBT transforms the binary code, which is necessarily tightly coupled with the low-level aspects of the underlying architecture, such as the registers and the platform ABI. Our approach thus needs to build a bridge across these two perspectives, supporting a seamless propagation of the symbolic state. Finally, existing tools hide some unexpected gaps that require close attention to make the overall approach effective. For instance, SymQEMU ignores the effects of some platform-specific instructions, possibly losing track of the symbolic expressions.

In more detail, the contributions of the paper are:

- An investigation (§2) of the advantages and disadvantages of the two instrumentation strategies when considering them in the context of concolic execution.
- A new design (§3) for a concolic executor based on hybrid instrumentation, called SymFusion. Our tool uses an LLVM pass to instrument the core components at compilation time and QEMU to instrument the other code at execution time. We also present some low-level optimizations (§4).
- An experimental evaluation (§5) which first validates our design through several microbenchmarks and then analyzes the performance of SymFusion on several complex real-world applications considering different experimental scenarios. In particular, we compare SymFusion with respect to SymCC and SymQEMU in terms of efficiency (i.e., analysis time) and effectiveness (i.e., how valuable are the inputs generated by a tool). We show that SymFusion is indeed faster than SymQEMU and more effective than SymCC.

Release of the prototype. To facilitate extensions of our approach, we make our contributions available at:

https://season-lab.github.io/SymFusion/

2 BACKGROUND AND RELATED WORK

The main ideas behind SymFusion arise from different existing techniques and prior works. We now review some of them.

Program instrumentation. The code of an application can be instrumented in different ways [29]. When the source code is available, the code can be augmented before compilation using language-specific tools [12, 39], or transformed during the compilation, by working on the compiler intermediate representation (IR). Several recent tools [24, 36, 40] have favored this strategy devising passes for LLVM [31], an extremely powerful compiler toolchain.

When only the program binary code is available, instrumentation can be done statically [23], i.e., before executing the program, or dynamically, i.e., at execution time, using a Dynamic Binary Translator (DBT) [34]. Since static binary instrumentation is a less common approach in concolic execution, we do not explicitly discuss it, although, it shares some traits with the dynamic strategy. To make binary instrumentation easier to port across platforms, binary tools may first lift the code into a more architecture-independent IR, inject additional IR statements, and then lower back the result into platform-dependent code. Unfortunately, IRs from DBTs are still tight to several low-level aspects, requiring to reason, e.g., over specific registers and platform-dependent rules.

QEMU [4] is a well-known machine emulator and virtualizer, which internally integrates a DBT based on the Tiny Code Generation (TCG) IR. When executed in user mode, QEMU operates over a single application. To keep track of the program execution state, it generates code that updates a virtual CPU state, which is kept in memory. Hence, when an instrumented basic block is executed, it first reads the virtual registers, manipulates them using native registers, and then writes back their values into the memory.

Concolic execution. Symbolic execution [2, 13] is a very powerful program analysis technique, which evaluates the program behavior on symbolic, rather than concrete, inputs. Any program computation involving the inputs is represented using symbolic expressions. When the program reaches a branch decision, the symbolic executor uses an SMT solver [7, 16, 22] to evaluate which directions (true or false) can be taken when assigning the input values. When both directions are feasible, symbolic execution forks the state and explores the paths in parallel. A symbolic executor can be implemented as an interpreter of the program code [11]: however, this may result in non-negligible overhead [35, 36]. Moreover, a symbolic executor strongly relies on the solver to understand how to continue the exploration, possibly limiting the analysis progress in some cases.

To mitigate these problems, concolic execution [25, 44] devises a different strategy. The program is executed concretely over an input, thus exploring one single path at a time. Along the exploration, the executor builds the symbolic expressions and queries an SMT solver to generate alternative inputs. For each alternative input, a new exploration can be performed, allowing it to explore several paths. A notable benefit of concolic execution is that the concrete state is implicitly maintained by the native CPU, considerably reducing the work for the executor. Additionally, the exploration can go on even when the solver is unable to answer some queries, since the native execution drives the exploration. One downside of concolic execution is that it has to repeat work across the executions, possibly incurring even more overhead than symbolic execution. Concolic executors thus require efficient instrumentation code to reduce their overhead. Recent examples of concolic executors exploiting instrumentation at compilation time are SymCC [36] and SymSan [15], while relevant examples of concolic executors using instrumentation at execution time are QSYM [44], FuzzZed [8], and SymQEMU [37].

Instrumentation for concolic execution. Figure 1 exemplifies how SymCC and SymQEMU may instrument a simple excerpt of code. SymCC exploits an LLVM pass: it can thus exploit the knowledge available in the compiler. For instance, it may know that the variable b does not depend on the input and thus can be considered concrete.
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Code snippet and explanation:

```c
int x = input();
int r = lib_identity_fn(x); // fn from an external lib
if (r == 23) reach_me();
```

Figure 3: Input propagation through uninstrumented code.

In concolic execution, failing to instrument some code may lead to inaccurate symbolic expressions. For instance, consider Figure 3, where `lib_identity_fn` is a function that just returns its argument, i.e., `r ← x`. The function `reach_me` is thus executed when the input is equal to 23. If we assume that `lib_identity_fn` is within an uninstrumented library, then SymCC fails to understand that `r = x`. On the other hand, SymQEMU does not have any issue identifying such dependency but its analysis may be slower.

Comparison of instrumentation strategies. We now summarize more in general the advantages (♦) and disadvantages (⊖) of different instrumentation strategies in the context of concolic execution. Instrumentation at compilation time comes with different traits:

- No overhead at execution time to instrument the code.
- The instrumentation pass works on the compiler IR, which is typically mature and well-defined. Additionally, it is relatively easy to perform even complex code transformations.
- The instrumented code is well-optimized and concise. In particular, the pass can exploit code analyses and high-level knowledge available during the compilation. Moreover, the generated code can benefit from the optimization pipeline.
- The pass can easily support several platforms.
- The code must be recompiled with a custom compiler toolchain.
- The placement of the pass within the compilation pipeline is not trivial. Being early in the pipeline makes it possible to benefit from subsequent optimizations but the final program code may be quite different than what is seen by the pass. For instance, the compiler may replace calls to specific functions with specialized inline code: if this code is not instrumented then these transformations are destructive for the concolic analysis. Being late in the pipeline may mitigate this problem but the injected code does not benefit from most optimizations.
- When a function is not instrumented, then a model must be created for it. Otherwise, the symbolic state could be inaccurate.
- The compiler IR can be very rich, integrating several complex and specialized data types (e.g., array, vector, struct, etc.), which makes the implementation of the pass very complex due to the large number of cases requiring special handling.

Instrumentation at execution time instead shows other features:

- There is no need to recompile any part of the program.
- Modern DBTs expose (almost) architecture-independent IRs, making it easy to support a large set of instructions.
- Several high-level concepts are simplified away at the binary level. For instance, there is not much difference between a pointer, an unsigned value, an unsigned struct field, etc.
- The instrumentation code may not be very efficient. Tools generate it considering one instruction, or one basic block, at a time. Moreover, DBTs have limited optimization capabilities during the JIT translation. Finally, DBTs may expect...
tools to inject branchless code in blocks, forcing executors to inject calls to helpers when conditional actions are desired.

- A DBT keeps track of the original program state, often devising a virtual CPU, whose state is kept in memory, requiring several memory accesses to update it.

- The IR of DBTs may not explicitly model specialized instructions. Hence, DBTs may rely on helper functions, i.e., handwritten code that manipulates the virtual state to mimic the native instructions. For instance, QEMU uses helpers to model several x86 instructions, such as the division operation, vectorized instructions, and floating-point operations. Executors need to track their effects over the symbolic state. SymQEMU ignores these effects, giving up in terms of accuracy. Other tools [8] exploit models, which, however, are hard to write and easy to get wrong. S2E [19] explores a different strategy: each helper is seen as an additional piece of the analyzed program, translated into the LLVM IR, and interpreted with KLEE to keep the symbolic state consistent.

- Even when an executor can instrument specialized instructions, the resulting expressions may be extremely complex, making it hard for an SMT solver to reason over them.

**Optimizations in concolic execution.** Modern concolic executors adopt several optimizations that trade accuracy for scalability.

For instance, linearization, or basic block pruning [44], makes the executors track which parts of the program are creating symbolic expressions: when the counter for a code site exceeds a user-defined threshold, the engine returns concrete expressions for that site instead of symbolic expressions. Figure 2 ignores this technique.

A symbolic memory access emerges when the value of a pointer is input-dependent, e.g., when an array index is symbolic. Handling symbolic pointers is hard [5, 9]. To favor scalability, executors concretize symbolic pointers. To still consider alternative values, they may generate a few alternative inputs for each symbolic pointer.

Since concolic executors may visit the same branch conditions several times across different executions, they often keep track of the sites generating branch queries using a bitmap [44], avoiding to repeat queries over time. To make this mechanism less conservative, queries are pruned based on an exponential back-off. Moreover, tools may take into account the calling context of each site.

**Hybrid fuzzing.** Concolic execution may still struggle to scale over complex programs. Hence, modern concolic executors [8, 36, 37, 44] are often executed in parallel with a coverage-guided fuzzer [24], devising hybrid fuzzing. In particular, the concolic executor picks inputs from the queue of the fuzzer and runs over each picked input with a user-defined timeout, e.g., up to 90 seconds, while generating alternative inputs. The fuzzer periodically imports inputs from the queue of the concolic executor, accepting only inputs that increase the code coverage (or other features tracked by the fuzzer). Hence, the choice about which inputs are analyzed with concolic execution depends on the choices made by the fuzzer.

**Further refinements.** Several works [10, 43, 45] have tried to tackle the problem of path prioritization. This is crucial as the number of paths increases exponentially in most programs. Thus, several strategies aim at selecting which paths should be analyzed first with symbolic execution. This aspect is still relevant for concolic execution, as the executor may need to select the best input to explore next. When aiming at coverage, tools may, e.g., pick paths visiting uncovered code [11]. When aiming at bug exploitation, tools may, e.g., favor paths showing security alerts [18]. More in general, a large body of works [2, 13, 17, 33] have contributed to this direction from different perspectives. In this paper, we do not contribute to this problem but we consider a traditional hybrid fuzzing setup, since it is the most common setup across recent concolic executors.

### 3 SYMFUSION

In this section, we present the design of SYMFUSION.

#### 3.1 Design challenges

The design of SYMFUSION faces several challenges:

- **Code boundaries.** SYMFUSION needs to define which part of the program is instrumented at compilation time and which part requires instead instrumentation at execution time.

- **Symbolic state propagation.** The two instrumentation strategies used by SYMFUSION look at the program from different perspectives (e.g., LLVM IR versus binary code, native execution versus DBT supervised execution, etc.). SYMFUSION thus needs to intercept when the execution is moving across these perspectives and devise a context switch mechanism able to synchronize and propagate the (symbolic) state.

- **Execution mode of the symbolic runtime.** When SYMCC instruments a program, the symbolic runtime becomes one of the dynamic dependencies of the program. Similarly, the DBT of SymQEMU also depends on the symbolic runtime. Hence, when combining these approaches, during the execution, there would be two instances of the symbolic runtime, which are also used in different execution modes (native versus virtual). SYMFUSION must address this dichotomy to keep the symbolic state always consistent.

- **Function models, or not functions models.** The two instrumentation strategies may exploit function models for different purposes. For instance, SymCC uses them to reason on several C library functions. Conversely, SymQEMU may need them to reason over specialized instructions that are not modeled by the DBT IR. SYMFUSION should allow the analysis to exploit (good) models when available but then still work accurately when models are missing.

The remainder of this section explains how SYMFUSION copes with these challenges. To help our discussion, we consider the small program depicted in Figure 4, where 2 bytes are read from the standard input, reversed using ntohs, and then tested in a branch condition.
3.2 Key ideas

For SymFusion, the code of a program can be conceptually split in:

- **Internal code**, i.e., the code that a user is willing to instrument at compilation time. This covers the core components of the application and, optionally, other dynamic libraries. We color in light gray the code from this category in our figures. In our example, the main function is part of the internal code.

- **External code**, i.e., any other dynamic library that a user prefers not to instrument at compilation time. This typically includes system libraries or other third-party libraries that are not typically recompiled by application developers. We color in black the code from this category in our figures. In our example, the C library, which contains the implementation of `malloc` and `ntohs`, is part of the external code.

Figure 5a depicts the main idea behind SymFusion:

1. The internal code can run directly on the native CPU. Indeed, its code was generated in order to make calls to the symbolic runtime when the symbolic state requires an update. In our example, the `main` function can run without any supervision.

2. When the internal code calls a function of an uninstrumented library (external code), SymFusion requires to intercept this event and perform a `switch` in the execution mode, moving from `native mode` to `virtual mode`. In our example, the switch is performed on the call to `read` and on the call to `ntohs`.

3. Then, the execution should continue under the supervision of the DBT, which will perform dynamic instrumentation.

4. When the function from the external code returns to its caller in the internal code, SymFusion requires to intercept this event and `switch` back the execution mode, moving from `virtual mode` to `native mode`. In our example, the switch is performed when `read` and `ntohs` return to the `main` function.

5. Finally, the internal code should continue its execution on the native CPU, until (2) occurs again or termination.

In a more general sense, SymFusion supports nested scenarios where the internal code calls the external code, which in turn calls the internal code, and so on. This scenario happens, e.g., when an application calls the C function `qsort`, which may execute a user-defined `comparator`. Another example is when an application devises a custom wrapper (internal code) around the `malloc` function (external code) and then provides the function pointer of the wrapper to an uninstrumented library (external code).

SymFusion is thus designed to intercept transitions between internal and external code across `call` and `ret` instructions. However, real-world programs may sometimes break the `call1/ret` paradigm when using, e.g., `set jmp/long jmp` and other similar primitives. In the next subsection, we provide details about the general execution workflow, while we cover `set jmp/long jmp` in Section 4. For the sake of simplicity, we assume that system calls are invoked through external code. Hence, they will be always executed under the supervision of the DBT. Since the internal code can be arbitrarily transformed during compilation, this assumption is not restrictive.

3.3 Execution workflow

Before starting the execution under SymFusion, we expect the user to recompile the internal code of the program using a custom LLVM pass (§3.3.1). Then, the program is ready for concolic execution. Figure 5b provides a high-level view of what would happen:

1. The host machine can be exemplified in two aspects: the native CPU and the native memory. Any kind of computation from the application should at the end run on the native CPU. Data can be stored either (temporarily) in the native CPU registers or in the native memory. With the term `native CPU state`, we refer to any data stored in the native registers.

2. The native memory is used to host three main kinds of data: (i) the concrete data of the program, (ii) the virtual CPU state, used by the DBT to keep track of the program CPU state, and (iii) the symbolic state, i.e., the symbolic expressions. During the execution, the concrete memory will also host the code of: the DBT, the symbolic runtime, and the application. Figure 5c shows another view on the memory, where the data are organized based on how they are allocated (stack versus heap versus global data) and based on their owner: analyzed program (solid border) versus DBT (dashed border).

3. The symbolic runtime is in charge of updating the symbolic state. Hence, any piece of code from the program, regardless if it is from the internal code or the external code, must call the functions of this component to modify the symbolic state. The symbolic runtime devised by SymFusion is an extension of the one used by SymCC and SymQEMU.
When SymFusion is started, the DBT is executed on the native CPU, allowing it to perform its initialization phase. Then, the DBT is used to bootstrap the program execution (§3.3.4), e.g., load into the memory the application code. When done, the native CPU state generated by the DBT is saved and the native execution is diverted at the entry point of the internal code, e.g., starting from the main function.

The internal code can now run on the native CPU until a call to the external code is performed. When this event occurs (§3.3.2), the native CPU state is imported into the virtual CPU state, the DBT state is restored and the DBT is restarted.

The DBT then performs JIT translation of the external code, adding calls to the symbolic runtime (§3.3.5). After, the JITted code is executed, allowing the program to make progress.

When the external code calls or returns to the internal code, the native CPU state of the DBT is saved, the virtual CPU state is imported into the native CPU state and then the execution is diverted back to the internal code.

Our pass is inspired by SymCC, we refer to its paper [36] for more implementation details. However, there are some design choices that characterize SymFusion.

Placement of the pass in the pipeline. Depending on where the pass is inserted within the compilation pipeline, different tradeoffs can be achieved. SymFusion places the pass in the middle of the pipeline, i.e., immediately before the LLVM vectorizer (EPVectorizerStart). This allows it to benefit from several optimizations but still process simple, i.e., no over-optimized, code. Moreover, SymFusion disables some destructive optimizations, e.g., it prevents LLVM from replacing built-in functions with (uninstrumented) inline code. Sanitizers, e.g., ASAN, share this problem but instead prefer to replace built-in functions with ad-hoc wrappers.

Function models. One natural question is whether SymFusion should avoid using function models since uninstrumented code can be tracked using the DBT. While the naive answer is yes, however, in practice, this may lead to worse results. For instance, several functions from the C library are often implemented with vectorized instructions. While SymFusion, as we discuss later, can correctly instrument them, it still may struggle at generating valuable symbolic expressions: we will show this in Section 5. Hence, in practice, we do not want to drop completely function models. We can still benefit from them when it makes sense, relying instead on dynamic instrumentation when writing a model is hard or impractical.

Propagation of the symbolic state. When calling a function, the caller must pass the symbolic expressions associated with the function arguments to the callee. When these functions are part of the internal code, SymFusion, as SymCC, injects calls to specific runtime functions, such as _sym_set_parameter_expr in the caller and _sym_get_parameter_expr in the callee, to perform such propagation. When the caller and the callee are instead in the external code, SymFusion, as SymQEMU, can easily propagate the symbolic arguments just by working with the shadow registers and the symbolic memory, following the calling convention from the platform ABI. For instance, on Linux x86_64, a callee taking one integer argument expects to find the symbolic expression in the shadow register of rdi, while a callee taking a floating-point argument expects to find the expression in the shadow register of xmm0.

Handling indirect calls. SymFusion must know when a callee is part of the external code, since this may require a switch in the execution mode. For direct calls, this can be easily determined statically (§3.3.4). Unfortunately, the same is not true for indirect calls. In these cases, SymFusion is forced to evaluate at execution time whether the target is inside or outside the external code. Hence, the pass replaces each indirect call with a direct call to a proxy handler. If the target is within the internal code, the handler jumps to the expected target. Otherwise, it forces a switch to virtual mode. The next section describes how this context switch is performed.

Internal code calls external code. For direct calls, the internal code is expected to invoke a stub from the PLT (Procedure Linkage Table). The stub retrieves the actual target address from the GOT (Global Offset Table). The dynamic linker is in charge of populating (resolving) the GOT with the correct addresses: this is done lazily, i.e., the first time an entry is needed, or eagerly during the process bootstrap phase for all the entries. Hence, the GOT can naturally be exploited to devise a redirection mechanism. In particular, SymFusion forces the eager resolution of the targets, builds a mapping between PLT stubs and their correct targets, and then patches the GOT as depicted by the following figure:
In particular, each target is replaced with the address of a dynamically generated stub, which at running time saves the native CPU state and resumes the DBT execution from the correct virtual PC.

For indirect calls, the internal code invokes the proxy handler, which is in charge of checking whether the target is within the memory boundaries of the external code. When this is true, it performs the same steps of a dynamically generated stub.

Regardless of the call type, while resuming the DBT execution, SymFusion exploits the knowledge on the type and number of arguments (§3.3.1) to propagate the symbolic expressions associated with the arguments, following the rules of the platform ABI.

External code returns to internal code. In this case, SymFusion performs a switch from virtual mode to native mode. There are two possible ways to intercept this event: (a) by monitoring the stack pointer and the instruction pointer in the virtual CPU after `ret` instructions, identifying when, e.g., the stack pointer is within the stack frame of the caller from the internal code, or (b) before executing the external code with the DBT, the return address pushed by the internal code into the stack can be saved into a shadow stack and then replaced with the address of a custom handler, which will thus be executed when the relevant `ret` instruction is executed. For the sake of simplicity, the current implementation favors the second strategy. The custom handler is in charge of performing the context switch, propagating also the symbolic expression of the return value: the expression associated with the shadow register holding the return value (e.g., RAX on Linux x86_64) is sent to the symbolic runtime, allowing the caller to retrieve it through a dedicated runtime function, such as `_sym_get_return_expr()`.

External code calls internal code. In this case, the DBT monitors the instruction pointer during calls, checking when it is falling between the memory boundaries of the internal code. When this happens, a context switch is performed, saving the native CPU state of the DBT and then importing the virtual CPU state into the native CPU state. SymFusion also propagates the symbolic arguments.

Internal code returns to external code. This case can be handled using a similar strategy to what was discussed for the scenario when the external code returns to the internal code.

3.3.3 Execution mode of the symbolic runtime. The internal code is instrumented at compilation time using an LLVM pass that integrates calls to the symbolic runtime. The runtime, however, is not embedded into the program, but it is marked as a dynamic library for the program. The DBT also dynamically depends on the symbolic runtime, as it needs to instrument the external code. This means that, when SymFusion is started, the dynamic loader loads the DBT into memory, loading one copy of the symbolic runtime. The DBT then loads into memory the program: this is done by running the dynamic loader in virtual mode. The dynamic loader in virtual mode loads the internal code, the external code, and another copy of the symbolic runtime. Hence, as shown in Figure 5c, there are two copies of the runtime. However, SymFusion needs to use only one, otherwise, the concolic execution may be inconsistent.

A notable downside of the symbolic runtime linked to the binary is that it shares the stack and the heap with the program. On the other hand, the symbolic runtime linked to the DBT shares the stack and the heap with the DBT. Aiming at isolation, the current implementation favors the symbolic runtime of the DBT. To make the internal code execute the correct copy of the runtime, during the program bootstrap phase (§3.3.4), SymFusion patches the GOT entries associated with functions from the symbolic runtime, forcing the internal code to jump to the correct targets (see Figure 5c). To avoid performing a full and expensive context switch for each call, the symbolic runtime, when called by the internal code, is executed using a hybrid context: it uses the stack of the program but performs dynamic allocations over the heap of the DBT.

3.3.4 Program bootstrap. To execute a program, SymFusion needs to patch the GOT and perform other initialization tasks. These operations require some knowledge about the structure of the program. To this aim, before the program execution, SymFusion statically analyzes the program binary and its dynamic libraries to:

- Identify which dynamic libraries have not been instrumented by the LLVM pass and thus are part of the external code.
- For each component of the internal code, identify the offsets of the GOT entries that need to be patched. These entries can be divided into two categories: targets of the external code and targets of the symbolic runtime. Notice that some GOT entries may be related to libraries that are part of the internal code, which do not require any patching operation.

When running the program under SymFusion, the DBT is executed, which in turn runs the dynamic loader in virtual mode to load the program into memory. When this operation is completed, SymFusion stops the DBT, saves its native CPU state, and performs the patching operations, exploiting the knowledge obtained during the static analysis. Finally, the native execution is diverted into the entry point of the internal code. While the static analysis can be performed only once for each program, the patching operations must be repeated each time the concolic execution is restarted. In Section 4, we discuss how to amortize this cost over several runs.

3.3.5 Instrumentation at execution time. To dynamically instrument the external code at execution time, SymFusion extends SymQEMU (see Section 2). One notable limitation of this framework is the lack of symbolic handling for the QEMU helpers. These are extensively used by QEMU to emulate the specialized instructions of a platform which do not have a counterpart in the TCG IR. Examples for the x86_64 platform are division and remainder operations, vectorized instructions, atomic instructions, and floating-point operations. Moreover, in some cases, QEMU is not able to explicitly model the eFlagS register, thus relying on some helpers.

SymFusion attacks this problem by exploiting its capability of hybrid instrumentation. Indeed, the QEMU helpers are implemented in C code and thus can be easily instrumented at compilation using the LLVM pass and then executed in place of the original helpers. This approach is more general than hand-written symbolic models. However, since the code instrumented at compilation time is not aware of the virtual CPU, SymFusion has to also inject additional instrumentation code around the helper calls to build a bridge.
between the two types of instrumentation. This bridge is similar to the compatibility layer discussed in Section 3.3.1.

4 OTHER IMPLEMENTATION DETAILS
A few refinements are needed to make SymFusion effective.

Optimizing the program bootstrap. SymFusion devises also a shallow implementation of the symbolic runtime. This can be linked to the internal code in place of the actual runtime implementation. Then, when the dynamic loader executed in virtual mode loads the symbolic runtime into memory, it only needs to load a small executable with no dependencies (while the actual runtime requires several libraries, e.g., the SMT solver), reducing the loader work.

Amortizing the cost of the program bootstrap. Performing the program bootstrap and the patching operations can induce a non-negligible overhead (see Section 5). Hence, SymFusion devises a fork server, which can perform the setup phase only once and then fork the process any time a new concolic execution must be started.

Handling of setjmp and longjmp. A program may use the setjmp and longjmp primitives to perform non-local gotos, breaking the expectations of SymFusion. To overcome this problem, SymFusion dynamically tracks the invocations of these primitives. In particular, when setjmp is called, SymFusion saves the passed argument, the current stack pointer, and the current return address. When longjmp is called, SymFusion matches the passed argument with one from a previous call to setjmp, predicting how the CPU state will be manipulated by the longjmp in terms of the instruction pointer and stack pointer after its execution.

Thread-local storage. In Linux x86_64, a program can access the Thread-Local Storage (TLS) through the register fs. When the program is analyzed by SymFusion, there are two instances of the TLS: one for the original program and one for the DBT. Hence, the fs register should be restored when performing a context switch. Unfortunately, updating the fs register is expensive: only recent kernel releases allow a program in user mode to update its value, the cost may be non-negligible as well.

5 EXPERIMENTAL EVALUATION
In this section, we first consider a few microbenchmarks to validate the design of SymFusion. Then, we evaluate the efficiency and effectiveness of SymFusion on several real-world applications.

5.1 Microbenchmarks
We designed a few programs (M1-6) to validate the design choices behind SymFusion. Table 1 reports the main goal of each program. We now summarize what we experimentally observed:

M1: When analyzing a program containing the code from Figure 2, SymFusion can almost match the efficiency of SymCC, resulting in a slowdown of 1.02× (versus 6.5× of SymQEMU) thanks to the hybrid instrumentation.

M2: When considering a program containing the code from Figure 3, similarly to SymQEMU and differently from SymCC, SymFusion can track the propagation of symbolic values even when lib_identify is part of the external code.

M3: When running a program with a division operation over symbolic data, SymFusion can build the correct symbolic expression, regardless if the operation is within the internal code or the external code. SymCC can track it only when the operation is inside the internal code. SymQEMU does not track it at all on several platforms, e.g., on x86_64, since QEMU may use helpers to handle it but SymQEMU ignores them.

M4: SymFusion, as SymQEMU, can correctly track the symbolic effects of ntohl (external code) even without a function model for it. In contrast, SymCC must require a function model. Interestingly, SymCC has a model for ntohl, but not for ntohs. As a result, SymCC does not handle correctly the code in Figure 4.

M5: SymFusion can always track the effects of strlen (external code) but it could struggle at generating valuable expressions. Indeed, when a function model is available for it, SymFusion, similarly to SymCC, generates simple expressions, which help the solver to generate valuable inputs. However, when the model is not available, the quality of the expressions depends on the strlen implementation. For instance, when strlen uses vectorized instructions, SymFusion can reason over them but these instructions may generate symbolic memory accesses, which are concretized by SymFusion, possibly preventing the generation of valuable inputs. Hence, SymFusion still exploits function models when they are available. SymQEMU instead ignores the effects of vectorized instructions.

M6: Finally, the last program exacerbates one downside of SymFusion: the cost of a context switch. In particular, within each loop iteration, the program switches between external code (a call to malloc) and internal code (which just saves the obtained pointer into an array). Hence, for each iteration, two context switches are performed by SymFusion. When the number of iterations is large, e.g., N = 15000, SymFusion can be slower than SymCC (11.2×) but also slower than SymQEMU (1.22×). The cost of a context switch could be reduced through the use of specialized instructions. However, in some extreme scenarios, its cost is unavoidable.

These microbenchmarks do not always reflect what would happen in a real-world program. Hence, in the next subsection we evaluate SymFusion over more realistic targets.

<table>
<thead>
<tr>
<th>#</th>
<th>Benchmark description</th>
</tr>
</thead>
<tbody>
<tr>
<td>M1</td>
<td>Program containing the code from Figure 2.</td>
</tr>
<tr>
<td>M2</td>
<td>Program containing the code from Figure 3.</td>
</tr>
<tr>
<td>M3</td>
<td>Program containing a division operation.</td>
</tr>
<tr>
<td>M4</td>
<td>Program using the C library function ntohl.</td>
</tr>
<tr>
<td>M5</td>
<td>Program using the C library function strlen.</td>
</tr>
<tr>
<td>M6</td>
<td>Program containing a loop with a nested call to the C library function malloc.</td>
</tr>
</tbody>
</table>
Table 2: Analysis time when running over the same input queue (generated by AFL in a 2-hour experiment).

<table>
<thead>
<tr>
<th>Program</th>
<th># inputs</th>
<th>S1: No symbolic expressions</th>
<th>S2: No queries to the solver</th>
<th>S3: Full analysis</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>avg. time (ms)</td>
<td>slowdown wrt SymCC.</td>
<td>avg. time (ms)</td>
</tr>
<tr>
<td>objdump</td>
<td>3687</td>
<td>14.1x</td>
<td>3.4x</td>
<td>89</td>
</tr>
<tr>
<td>readdir1f</td>
<td>8478</td>
<td>19.0x</td>
<td>3.0x</td>
<td>41</td>
</tr>
<tr>
<td>tcpdump</td>
<td>5546</td>
<td>18.8x</td>
<td>1.8x</td>
<td>23</td>
</tr>
<tr>
<td>libpng</td>
<td>1927</td>
<td>51.5x</td>
<td>1.3x</td>
<td>125</td>
</tr>
<tr>
<td>libtiff</td>
<td>3317</td>
<td>9.4x</td>
<td>4.0x</td>
<td>382</td>
</tr>
<tr>
<td>libxml2</td>
<td>9077</td>
<td>11.4x</td>
<td>3.6x</td>
<td>1379</td>
</tr>
<tr>
<td>php</td>
<td>1591</td>
<td>30.5x</td>
<td>5.2x</td>
<td>435</td>
</tr>
<tr>
<td>poppler</td>
<td>300</td>
<td>2.0x</td>
<td>1.3x</td>
<td>2904</td>
</tr>
<tr>
<td>bsdart</td>
<td>1753</td>
<td>9.7x</td>
<td>9.1x</td>
<td>1083</td>
</tr>
<tr>
<td>freetype2</td>
<td>7928</td>
<td>14.6x</td>
<td>1.3x</td>
<td>278</td>
</tr>
<tr>
<td>Geo. mean</td>
<td></td>
<td>13.8x</td>
<td>2.7x</td>
<td></td>
</tr>
</tbody>
</table>

Table 6(a): Impact of the fork server.

Table 6(b): Solving time in S3.

5.2 Real-world applications

Evaluating the efficiency and effectiveness of a concolic executor is non-trivial. Indeed, one tool may be faster but inaccurate in building symbolic expressions, while another one may be more accurate but then slower, possibly hitting even more solving timeouts. We thus investigate different scenarios to take into account these tradeoffs.

5.2.1 Experimental setup.

We considered 10 applications integrated into the OSS-Fuzz project [27] and often considered by previous works [8, 28, 36, 37]. In particular, we tested: objdump and readdir1f from binutils 2.34, bsdart (Libarchive) rev. f3b1f9, freetype2 (ftfuzzer) rev. cd02d3, libpng rev. a37d483, libtiff (read_rgbafuzz) rev. c145a6, libxml2 (read_memory_fuzzer) rev. ec63e3, poppler (pdf_fuzzer) rev. 1d2310, php (fuzzer exif) rev. bc39ab, tcpdump 4.9.3 (pcap 1.9.1). Regarding which components are part of the internal code, we followed the setup from OSS-Fuzz and Magma [28], using also their seeds. Besides SymFusion, we consider SymQEMU rev. d1838 and SymCC rev. 9b206. Each tool ran for 12 hours inside a Docker container based on Ubuntu 20.04, assigning to it 1 core and 4GB of RAM in a server with two Intel Xeon 6239R and 768 GB of RAM. Experiments were repeated 10 times.

5.2.2 Efficiency.

To compare the analysis time of different tools, we need to run them exactly on the same input queue. Since the number of seeds for some programs was small, we executed AFL++ 3.14c for 2 hours and then collected its input queue. Table 2 shows the number of inputs for each benchmark and the average running time observed when running SymCC, SymQEMU, and SymFusion. In particular, to help make the comparison, we use SymCC as the baseline and report the slowdown observed with SymQEMU and SymFusion. We considered three experimental scenarios S1-3.

In S1, we do not inject any symbolic input. Hence, we measure only the running time resulting from having the instrumentation (which does not perform any actual work). We can see that SymCC is the fastest: this is expected as it only uses compile-time instrumentation and tracks only internal code. SymQEMU is 13.8x slower than SymCC. SymFusion can substantially reduce the slowdown, being 2.7x slower than SymCC. This slowdown is expected, as a large amount of time may be spent within the external code and the increased overhead mainly comes from the instrumentation of the external code. Figure 6a sheds light on the benefit of having the fork server: without it, in S1, SymFusion is even slower than SymQEMU. Indeed, the process bootstrap can take a non-negligible amount of time (§3.3.4).

In S2, we inject symbolic inputs, allowing a tool to build the expressions, but we disable interactions with the solver. Building expressions increases the work performed by the tools, especially within internal code. As expected, SymCC is still the fastest, followed by SymFusion with a slowdown of 2.1x. Finally, SymQEMU is 8.7x slower than SymCC. Notice that the tools are not doing exactly the same work, as they may build different expressions and lose track of data flows in different ways. We also see that with the increase of running time, the cost of the program bootstrap has a lower impact, as shown in Figure 6a.

In S3, we consider the full concolic analysis, where a tool can build expressions and submit them to the solver to generate alternative inputs. A tool may be faster and more accurate at generating expressions, but then it may spend a lot of time querying the solver.
For instance, objdump calls the function dcrentxt (external code), which generates extremely complex queries. SymCC ignores this function, SymQEMU wrongly generates some of the queries (making them trivially unsolvable), while SymFusion submits several expensive queries, hitting often the solving timeouts (10 seconds for each query). Interestingly, on some programs, SymFusion is faster than SymCC: for instance, on readdir1, some external code concretizes one part of the memory but SymCC continues to generate queries when the program works on that part of the memory. Overall, the gap between SymQEMU and SymCC is reduced, which is expected as the solving time plays a crucial role. However, its weight varies across benchmarks. Figure 6b depicts the percentage of time spent in the solver for two programs: in poppler, 51 – 60% of the time is passed in the solver, while, in libxml2, the same percentage is significantly higher. On some benchmarks, such as libxml2 or free, not all tools were able to process the entire queue within the 12 hours: analyzing a single input may take a large amount of time. We also remark that the tools try to avoid repeating queries from the same code site across runs. Hence, the number of queries performed during an experiment depends on the variety of inputs: very different inputs may push the executor towards a larger solving time, while similar inputs may reduce the weight of the solving time. Finally, the impact of the fork server in S3 is on average less evident. However, on some programs, such as readdir1, it can still help cut the average running time by 20%.

5.2.3 Effectiveness. Following the approach taken by FuzzBench [26], we indirectly evaluate the effectiveness by measuring the code coverage achieved by a program when running over the inputs generated by a specific tool. Table 6c reports the branch coverage measured with gcovr for SymCC. Using SymCC as the baseline, the table also reports the delta, i.e., positive or negative increment, on the coverage observed for SymQEMU and SymFusion. We consider two experimental scenarios S4 and S5. In these settings, the input queue of each tool is initialized with the program seeds.

In S4, each tool performs a full analysis, as in S3, but also handles its own queue. Hence, while the tools start from the same set of seeds, the input queue over time is affected by the tool’s capability of generating new interesting inputs. To evaluate whether an input is interesting and should be placed in the queue, tools used afl−showmap (as done in a traditional hybrid fuzzing setup [36, 37, 44]). We can see that SymFusion can, on several programs, significantly increase the code coverage over SymCC. Indeed, although SymFusion is slower than SymCC, it can track the external code, which in turn may lead to the generation of additional interesting inputs. In some benchmarks, e.g., bsdtar and objdump, SymFusion generated very complex expressions, hitting the solving timeout more frequently than SymCC: since the exploration over an input is aborted after 90 seconds, SymFusion failed to reach some deep branches in a few executions. When considering SymQEMU, SymFusion is faster and potentially more accurate (when taking into account the QEMU helpers), which can give an edge in the long run as the tool can perform more runs and produce more inputs.

In S5, we tested the tools in a traditional hybrid fuzzing setup, thus running each tool in parallel with an instance of AFL++. In this setup, the concolic executor picks inputs from the queue of AFL++, while AFL++ periodically imports interesting inputs from the input queue of the concolic executor. AFL++ was used in LLVM mode, thus recompiling the internal code of the programs to maximize the fuzzing effectiveness. The first insight from the results shown in Table 6c is that the S5 setup is able to reach higher code coverage for all programs than what was observed for S4. Interestingly, SymFusion is still able to show a positive delta when compared to SymCC. However, this positive delta is less prominent. After investigating these results, we made three main observations.

First, AFL++ was able to generate several inputs associated with program behaviors that in S4 were exclusively generated by inputs produced by SymFusion. This is not unexpected as modern coverage-guided fuzzers, such as AFL++, have been thoroughly tested over the programs that we considered, achieving extremely high coverage. We remark that we considered S5 and programs from OSS-Fuzz because this is one experimental setup that the research community may consider, e.g., in FuzzBench.

Second, while both SymFusion and SymQEMU may successfully flip branches in the external code, afl−showmap, which is used to evaluate whether an input is interesting, may discard the generated inputs when they only generate new behaviors in the external code. However, when analyzed with a concolic executor, they could lead to the generation of inputs resulting in new behaviors even inside the internal code. Hence, the current hybrid fuzzing setup, used by most recent concolic executors, may waste some analysis work.

Third, recent concolic executors, including SymFusion, are not handling symbolic memory accesses. However, reasoning on them may help generate inputs that can be hardly generated by a coverage-guided fuzzers. Unfortunately, adding this capability may significantly slow down the concolic analysis [21]. The state-of-the-art symbolic executor KLEE, which can reason over symbolic accesses, has been shown [32] to struggle at reaching the same coverage obtained by modern fuzzers in FuzzBench. Additionally, handling symbolic memory accesses is even harder when working at binary level, since some knowledge about the program, such as the size of the objects or how the stack frame is organized, is not available.

6 LIMITATIONS

The current implementation of SymFusion has some limitations.

First, the current prototype is not thread-safe. In particular, while the design behind SymFusion can naturally cope even with threads (assuming that the system call clone is executed under the supervision of the DBT), the current implementation of the symbolic runtime is not thread-safe since it exploits several global data structures. SymCC and SymQEMU share the same limitation.

Second, the context switch operation is implemented through inline x86_64 assembly code to minimize the overhead. Hence, this code must be revised when porting SymFusion to other platforms.

Third, while SymFusion could instrument the floating-point instructions, both in the LLVM pass and inside the DBT, its symbolic runtime does not yet know how to generate the correct expressions in the SMT solver. SymCC and SymQEMU share the same limitation.

Fourth, the current prototype does not handle the stack unwinding operation performed by some C++ exception handlers. In particular, similarly to longjmp, these handlers may break the call/return paradigm expected by SymFusion. To properly handle stack unwinding, SymFusion should closely monitor the stack unwind.
and instruction pointer during the execution to understand how the program is unraveling the stack frames.

Finally, the LLVM pass does not force a switch to the virtual mode when some inline assembly code is met within a function. SymFusion also assumes that static libraries are always part of the internal code, ignoring the scenario where a program statically links to libraries that have not been instrumented with the LLVM pass. To handle such a case, SymFusion should force a switch to the virtual mode in presence of calls to the uninstrumented static library.

7 CONCLUSIONS

This paper presents SymFusion, a novel design for a concolic executor based on hybrid instrumentation.

From one side, compilation time instrumentation allows a concolic executor to track the effects of a piece of code with small overhead but requires recompilation, which can be tricky in presence of third-party components, such as system libraries. On the other side, instrumentation at execution time performed, e.g., with a dynamic binary translator (DBT), does not require to recompile the program but may generate less efficient instrumented code, increasing the analysis overhead. Unfortunately, when the code is not instrumented, the analysis may generate inaccurate expressions. SymFusion allows the user to instrument only the core components of an application at compilation time with an LLVM pass but then still tracks the effects of the remaining code using a DBT. Our experiments show that SymFusion can provide a nice balance between accuracy and efficiency when analyzing complex real-world applications. Indeed, SymFusion, when compared to SymCC and SymQEMU, is able to achieve higher code coverage over time.

As future work, we identify four main directions. First, we plan to improve the symbolic runtime, making it thread-safe and adding support for floating-point operations. Second, accurate handling of symbolic memory accesses could make SymFusion more effective. Third, the LLVM pass could be extended to force a switch in virtual mode when inline assembly code is met within a function. Finally, we believe that the traditional hybrid fuzzing setup is limiting the potential behind SymFusion and alternative setups should be thus explored. Several existing works [43, 45] on this research topic did not consider modern concolic executors, hence, it is not clear how they would perform without an extended experimental evaluation.

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