



Systems and Internet  
Infrastructure Security

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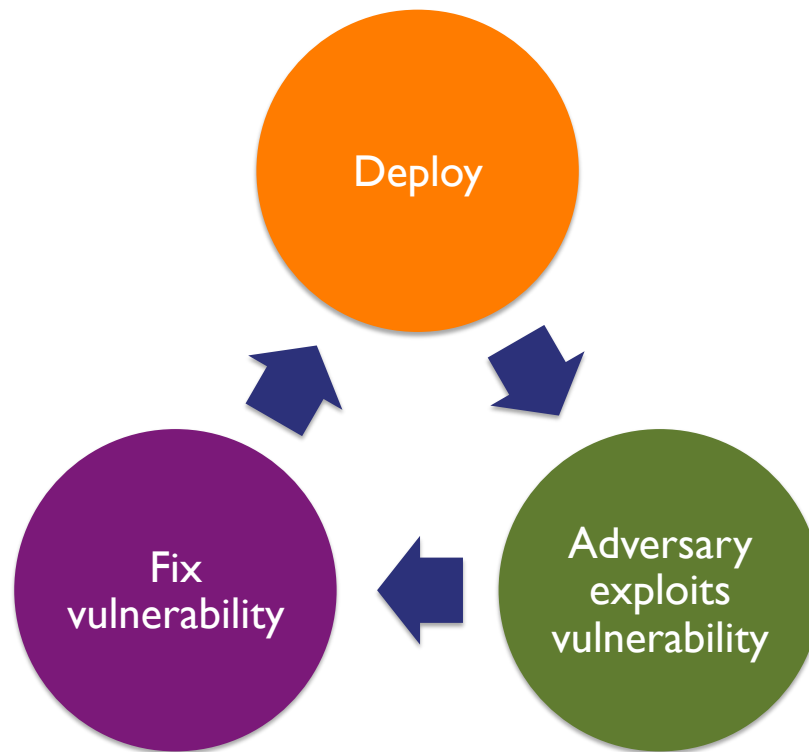
# ***Advanced Systems Security Retrofitting for Security***

*Trent Jaeger*

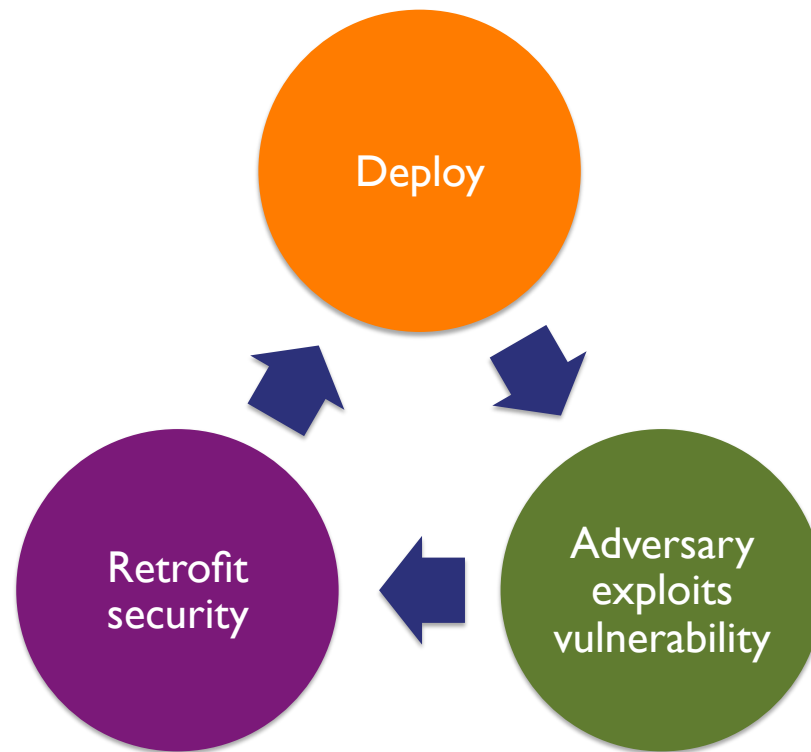
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Computer Science and Engineering Department  
Pennsylvania State University*

# Retroactive Security

- “Penetrate and patch” as **flaws** are exposed as **vulnerabilities**

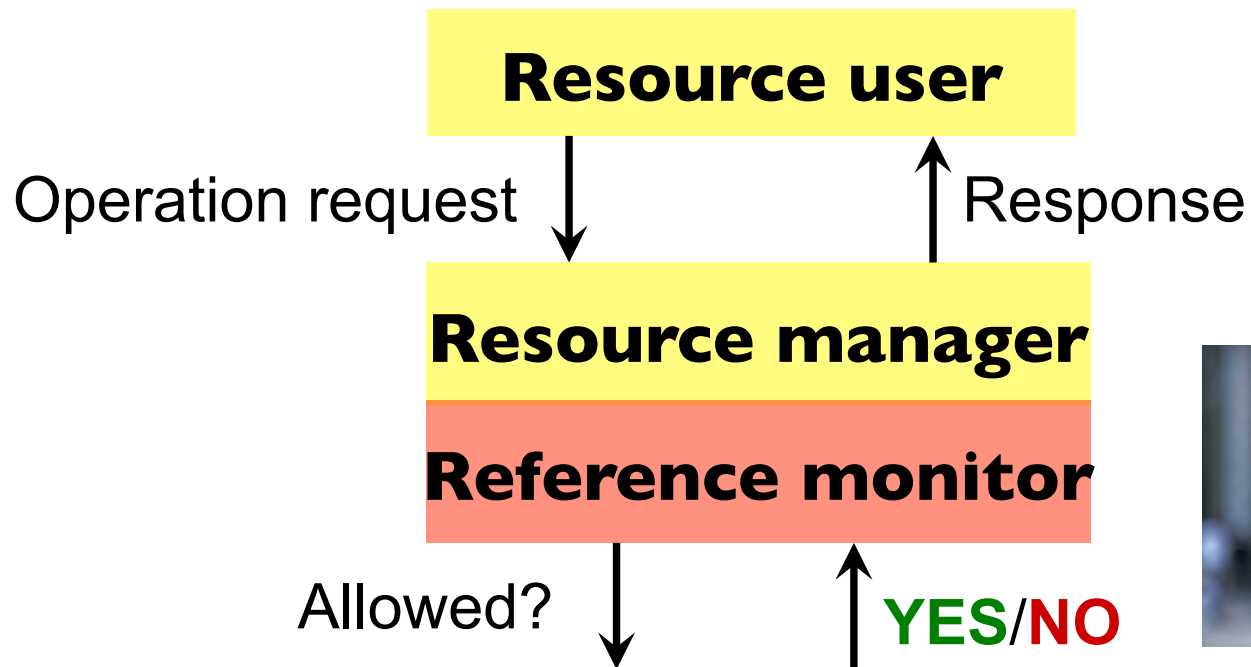


# Retroactive Security



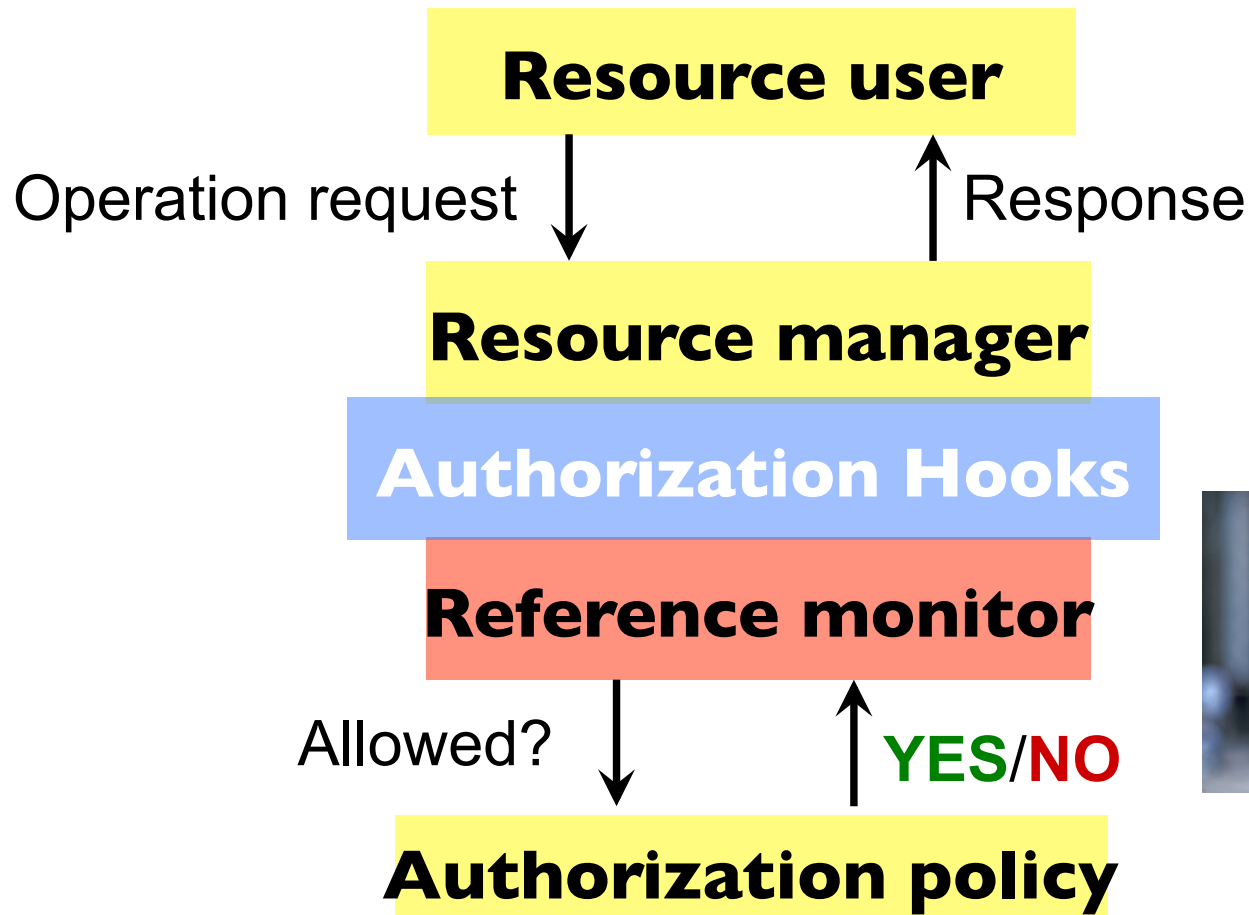
- Several codebases have been **extended with security features retroactively**
  - X Server, postgres, Apache, OpenSSH, Linux Kernel, browsers, etc.
- With a **variety of security controls**:
  - Privilege separation, Authentication, Auditing, Authorization, etc.

# Authorizing Access



⟨Alice, /etc/passwd, *File\_Read*⟩

# Authorizing Access



# Retrofitting is Hard

- For authorization
  - ▶ X11 ~ proposed 2003, upstreamed 2007, changing to date.  
[Kilpatrick et al., '03]
  - ▶ Linux Security Modules ~ 2 years [Wright et al., '02]

## Painstaking, manual procedure

*At this point, SE-PostgreSQL has taken up a **\*lot\*** of community resources, not to mention an **enormous and doubtless frustrating amount of \*the lead developer's\* time and effort**, thus far **without a single committed patch**, or even a consensus as to what it should (or could) do. Rather than continuing to blunder into the future, I think we need to do a reality check*

- <http://archives.postgresql.org/message-id/20090718160600.GE5172@fetter.org>

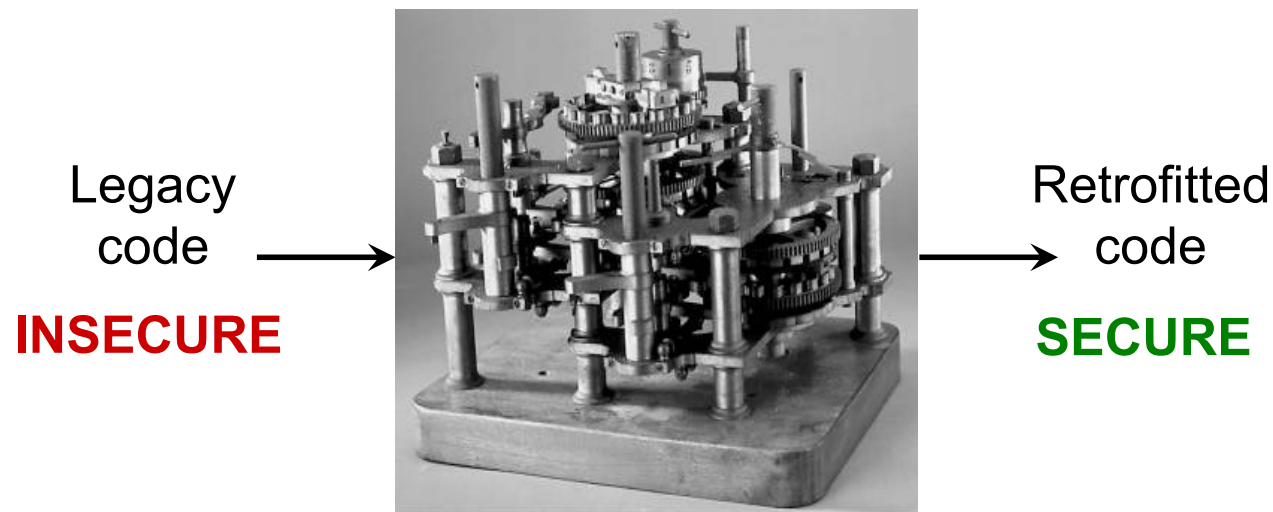
# Retrofitting is Common

- Mandatory access control for Linux
  - Linux Security Modules [Wright et al., '02]
- TrustedBSD, SEDarwin, sHype, XSM, ...
- Secure windowing systems
  - Trusted X, Compartmented-mode workstation, X11/SELinux [Epstein et al., '90][Berger et al., '90][Kilpatrick et al., '03]
- Java Virtual Machine/SELinux [Fletcher, '06]
- IBM Websphere/SELinux [Hocking et al., '06]
- And more: Apache, PostgreSQL, dbus, gconf, ...

# Retrofitting Legacy Code

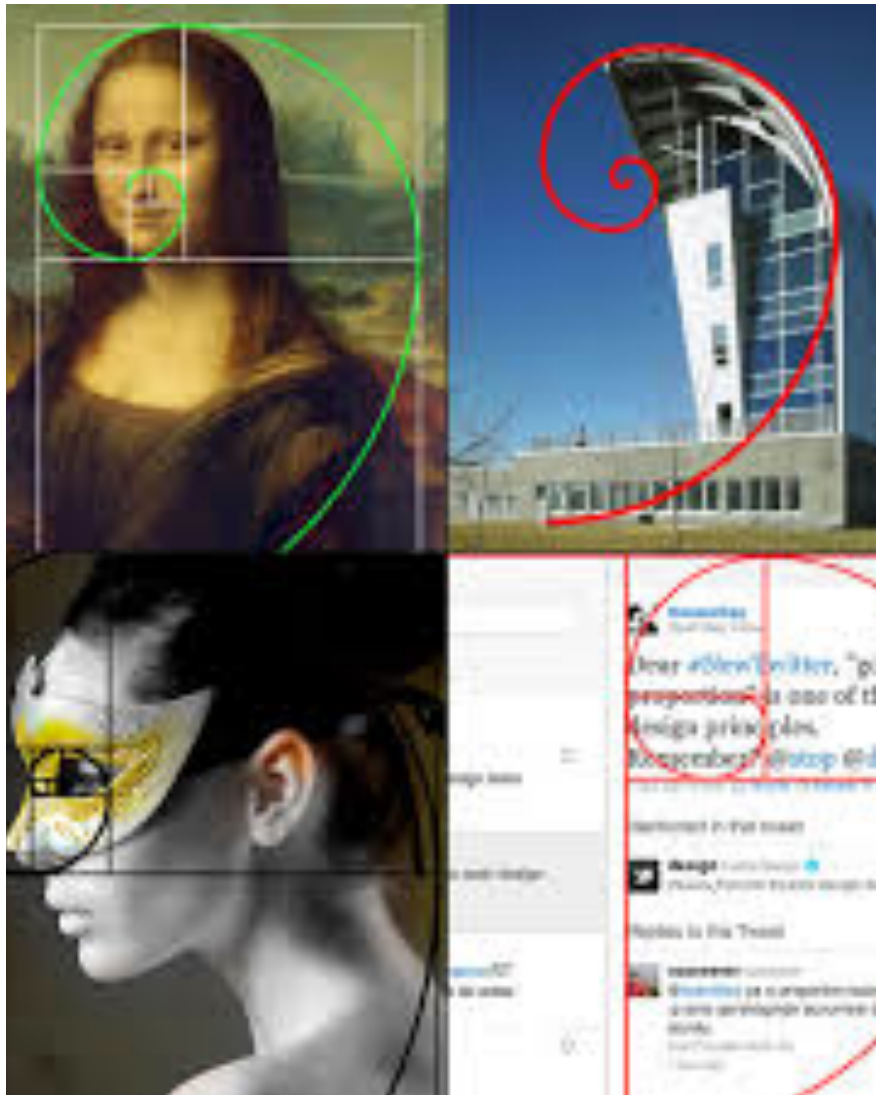
- What if you had to **add security controls** for a legacy program?

**Need systematic techniques to retrofit legacy code for security**





# Design for Security



- Perhaps retroactive security is the **wrong approach**
  - Too late to get right
- “**Design for security**” from the outset is the goal
  - But, **how do we teach programmers to do that?**
  - In a practical and time-effective manner
- Design methodologies may vary widely

# What is Needed?

- Programs need **multiple security controls**

```
request_loop (client_data, private_data) {  
    read(client_passwd, client_req );  
    if (necessary ||  
        compare_client(client_passwd,  
                        private_data))  
        access_object(client_req, client_data);  
}
```

- Program reads `client_passwd` and `client_req`
- Don't leak `private_data` used to check passwords
- Control client request's access to `client_data`

# What is Needed?

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```
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}
```

- **Privilege separation** between `compare_client` and `access_object`
- **Authorization** of `access_object`
- **Auditing** of execution of unsafe `client_req`

# Past Efforts

- **Automated Hook Placement:**
  - Assumptions: **Training wheels**

- (sensitive data types, hook code)

[Ganapathy et al., 2005, 2006, 2007]

[Sun et al., 2011, RoleCast 2011]



- **Automated Hook Placement 2:**

- Assumptions: **Training wheels**

- (constraint models of function and security)

[Harris et al., 2010, 2013]



# Security Goals

- Retrofit security controls automatically
  - From “security programs”
- Assist programmers in producing such security programs
  - From code analyses
- Compile such security programs into minimal cost code for enforcing the expected security goals correctly
  - Across security controls

# Outline

- ▶ Let's examine the **problem of retrofitting** for security
  - For authorization
- ▶ Then explore **other security controls**
  - For privilege separation and auditing
- ▶ Then, discuss how to retrofit **across security controls**
  - Step two

# Retrofit for Authorization

**We want to generate **complete and minimal** authorization hook placements mostly-automatically for legacy code**

**[CCS 2012]** Divya Muthukumaran, Trent Jaeger, Vinod Ganapathy.  
Leveraging “choice” to automate authorization hook placement. In *Proceedings of the 19<sup>th</sup> ACM Conference on Computer and Communications Security (ACM CCS)*, October 2012.

**[ESSoS 2015]** Divya Muthukumaran, Nirupama Talele, Trent Jaeger, Gang Tan.  
Producing hook placements to enforce expected access control policies. In *Proceedings of the 2015 International Symposium on Engineering Secure Software and Systems (ESSoS)*, March 2015.

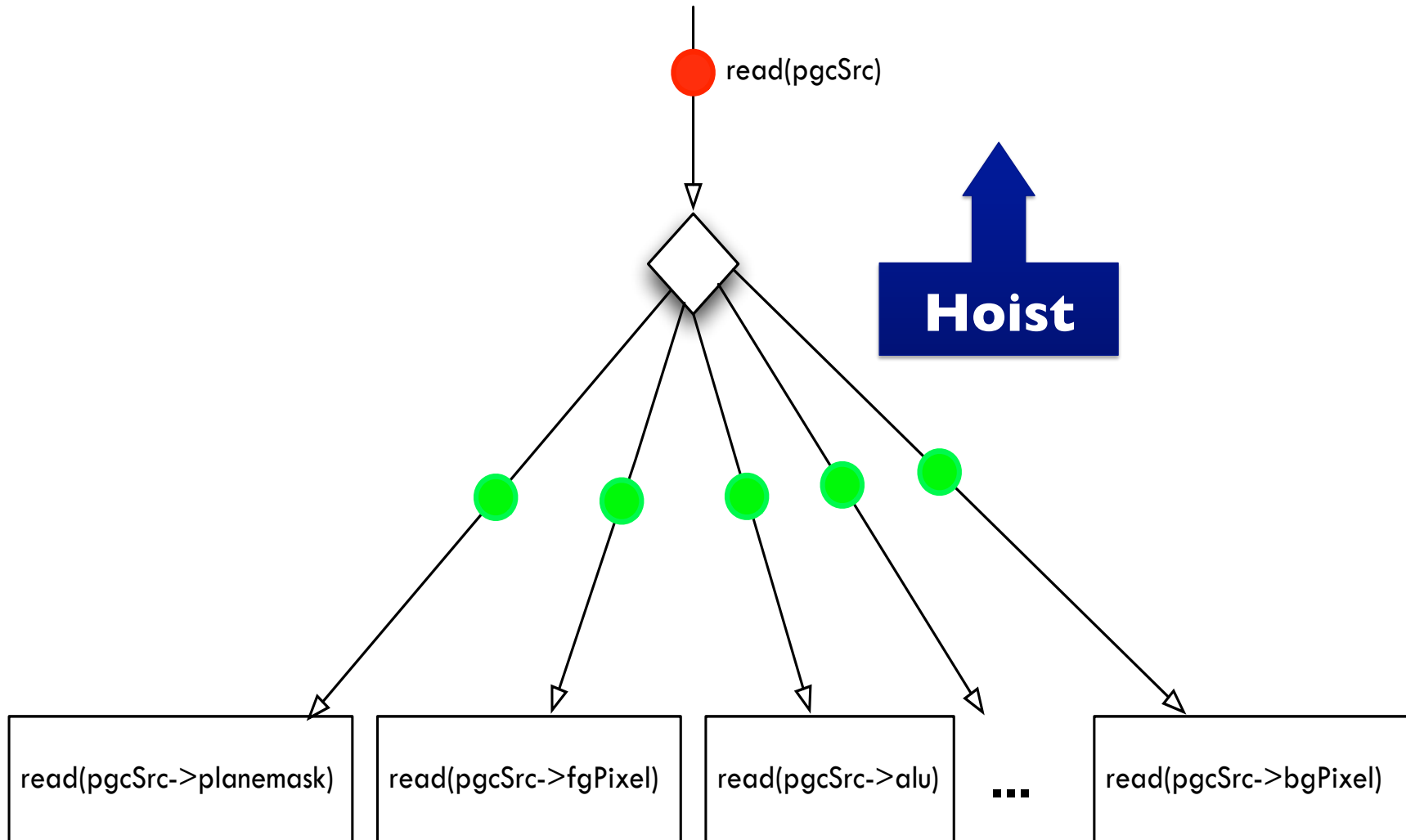
# Placement Comparison

- Based on CCS 2012 Method
- X Server:
  - Manual: 201 hooks
  - Automated: 532 hooks
- Postgres:
  - Manual: ~370
  - Automated: 579

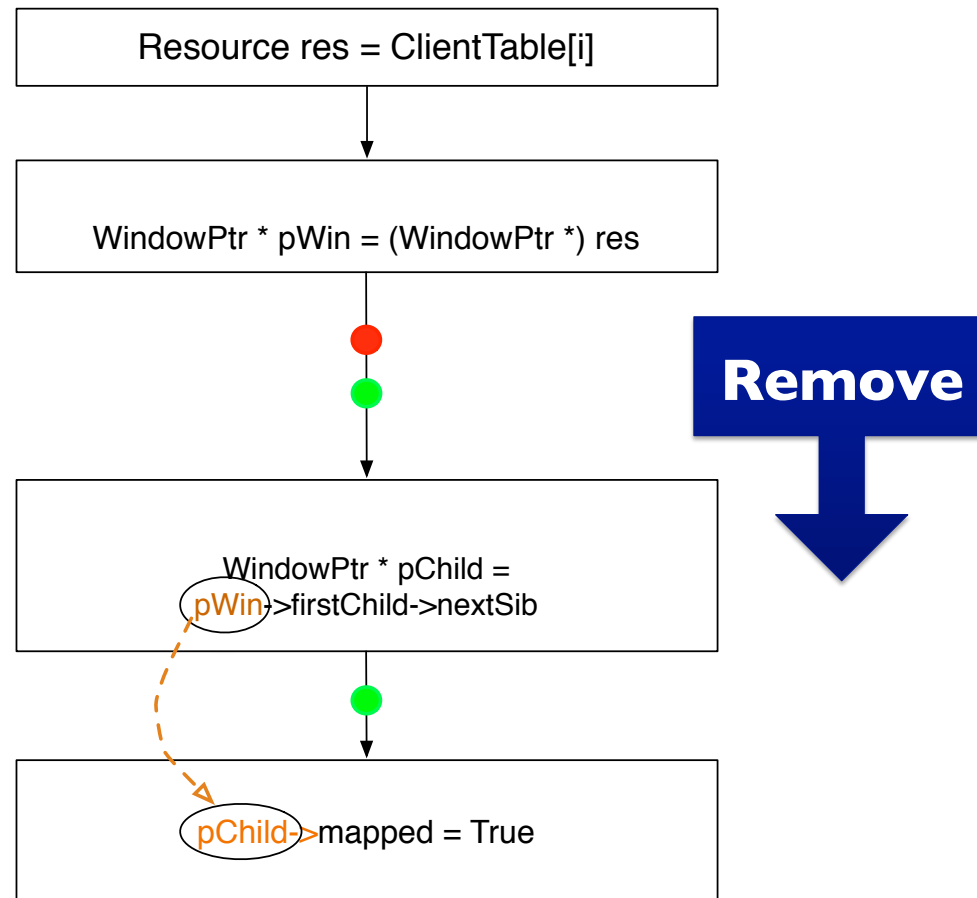
What does this mean?



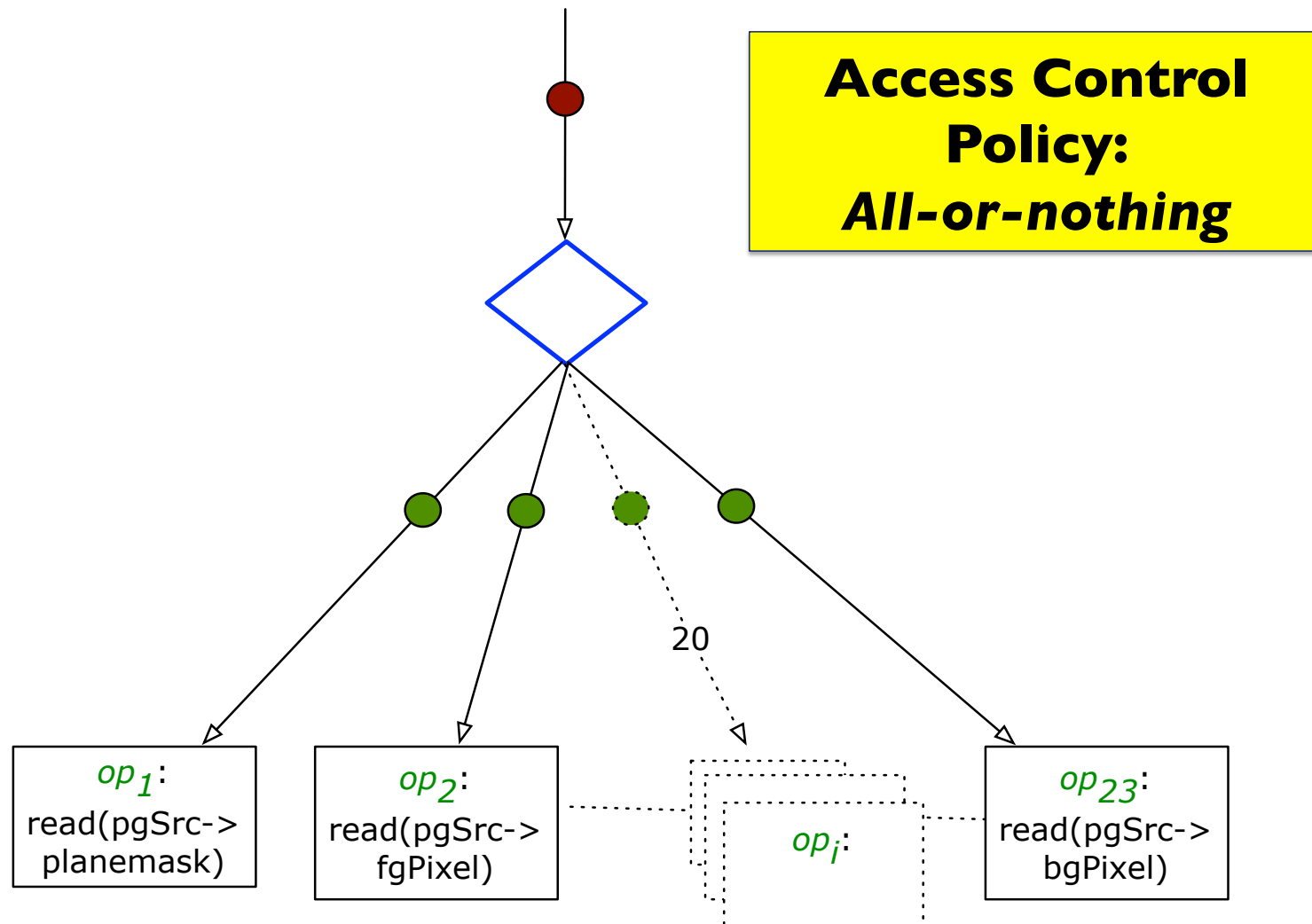
# Hook Hoisting



# Hook Removal



# Relate to Access Control



# Authorization Constraints

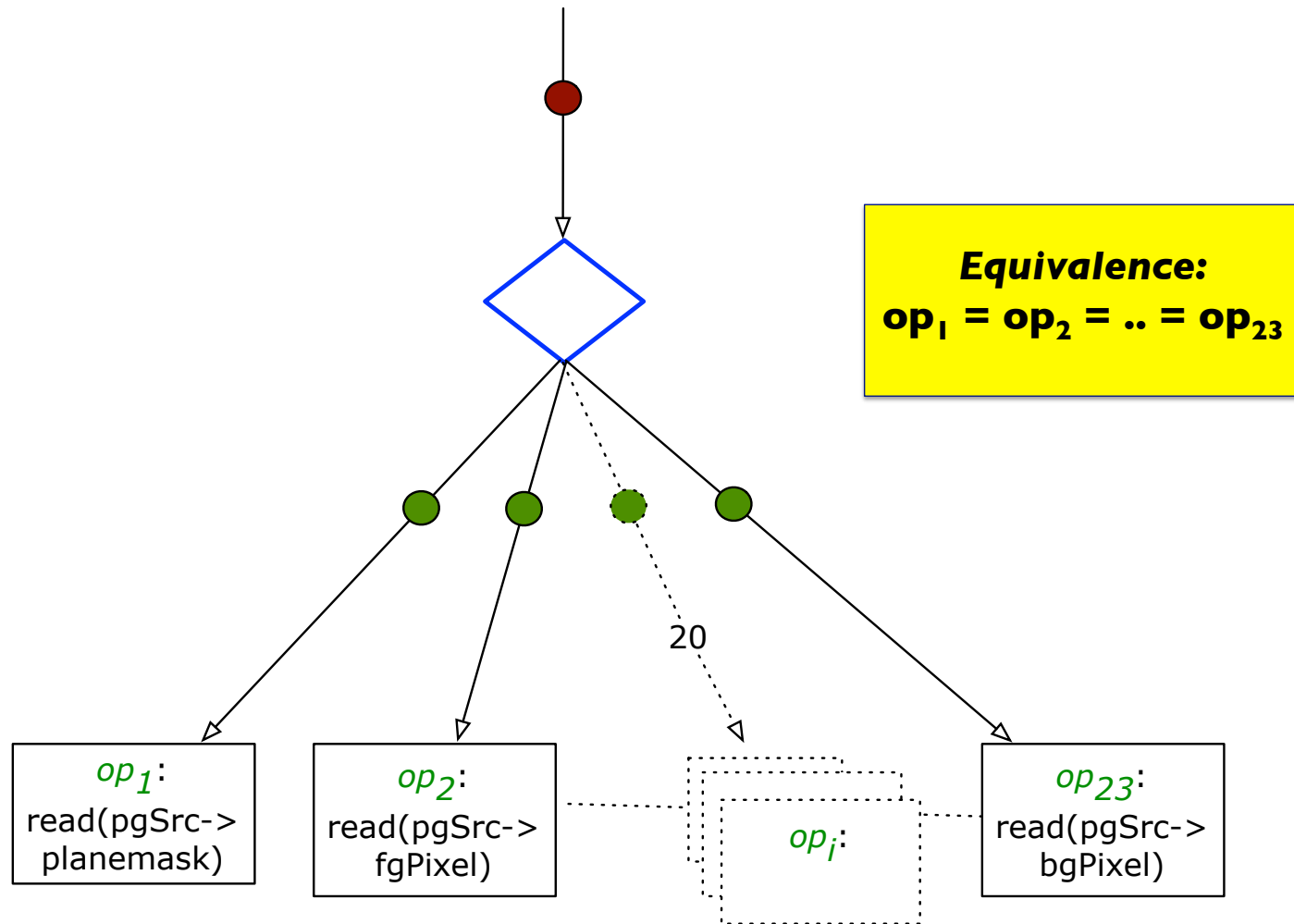
- *Allowed(o)*: Subset of subjects in  $U$  that are allowed to perform operation  $o$ .
- **Constraint 1:**
  - ▶ *Allowed(o1) = Allowed(o2)*, then ***o1 equals o2***
- **Constraint 2:**
  - ▶ *Allowed(o1)  $\subset$  Allowed(o2)*, then ***o1 subsumes o2***

# Authorization Constraints

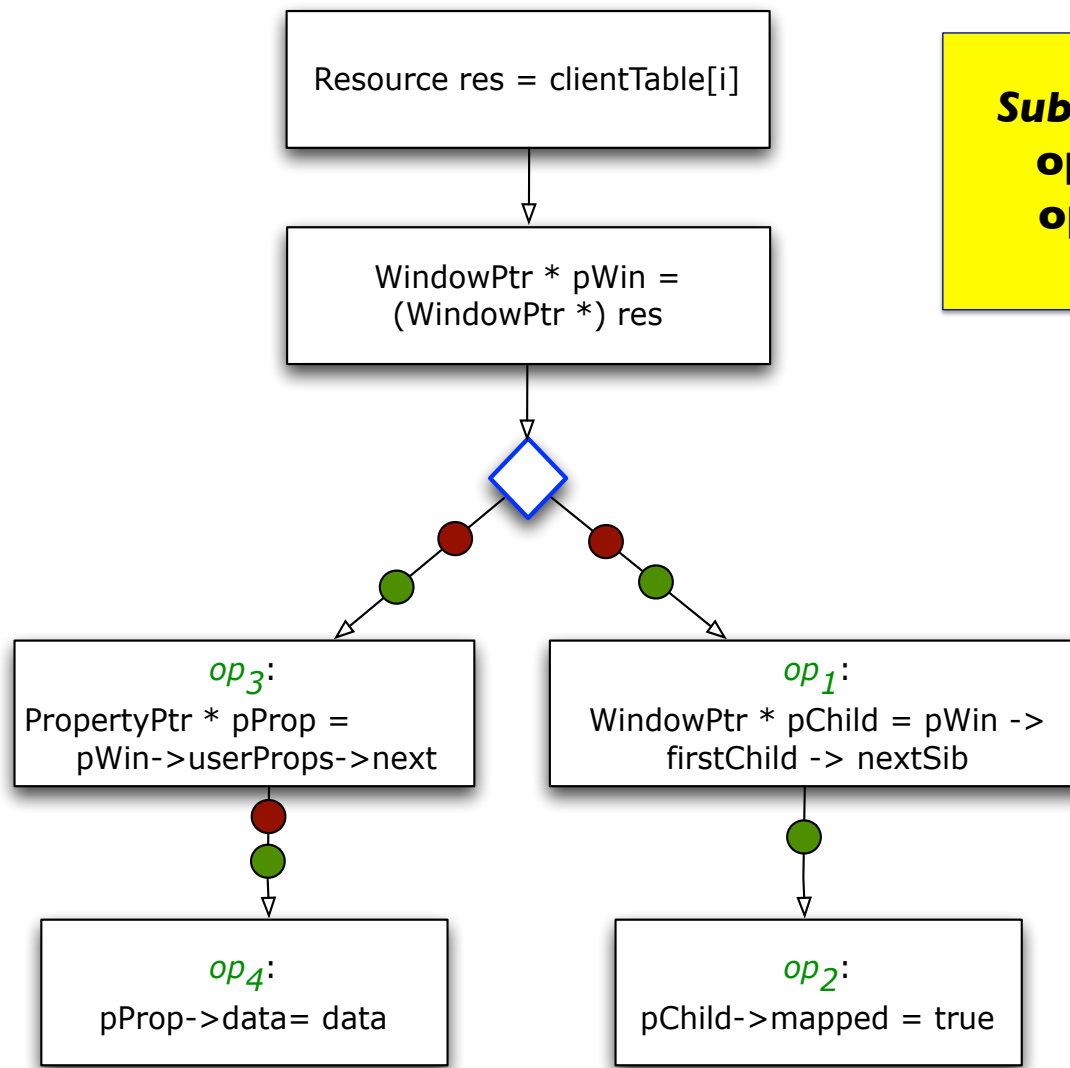
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**Set of **Authorization Constraints** limit the access control policies that can be enforced**

# Equivalence



# Subsumption



**Subsumption:**

***op*<sub>1</sub> > *op*<sub>2</sub>**

***op*<sub>3</sub> > *op*<sub>4</sub>**

# Build Retrofitting Policies

- How do **programmers build retrofitting policies?**

- ▶ Hundreds of hooks could be removed

- 





# Build Retrofitting Policies

- However, there are **common policy assumptions**
  - ▶ E.g., **object flows** – if two operations produce the same data flow, such as from the object to the client (read), then they may be assumed to be equivalent
  - ▶ Under this constraint, we could still enforce MLS
- Apply “**constraint selectors**” to collect such authorization constraints from code
  - ▶ Removes up to 2/3 of the unnecessary hooks

# Retrofitting for Authorization

- (1) Identify security-sensitive operations
  - **Mostly-automated** identification of operations [CCS 2012]
- (2) Produce retrofitting policy
  - Produce **default authorization hook placement** for SSOs
  - Apply **constraint selectors** for high-level policy constraints
  - **Interactive selection** of other authorization constraints
- (3) Generate minimal\* authorization hook placement
  - Based on retrofitting policy (\* modulo assumptions)
- (4) Validate reference monitor concept relative to retrofitting policies and correct transformation

# Other Security Controls

- Retrofitting for **Privilege Separation** and **Auditing**



Shen Liu, Gang Tan, Trent Jaeger. PtrSplit: Supporting General Pointers in Automatic Program Partitioning. In Proceedings of the 24th ACM Conference on Computer and Communications Security (ACM CCS), October 2017.



Sepehr Amir-Mohammadian, Stephen Chong, Christian Skalka. Correct Audit Logging: Theory and Practice. In Proceedings of the 5<sup>th</sup> International Conference on Principles of Security and Trust, 2016.

# Retrofitting for Auditing



# Retrofitting for Auditing

- *Audit logs* are intended to provide information about programs to support:
  - Accountability and proof of authorization.
  - Surveillance and intrusion detection.
  - Dynamic analysis for performance/security evaluation.
- Current practice *missing crucial foundational elements*:
  - What is the *formal relation* between a program and its audit log?
  - What *policy* specifies audit log generation?

# Retrofitting for Auditing

- We propose an **information algebraic semantics** of auditing that takes as input:
  - ▶ An **arbitrary program  $p$**  in a given language.
  - ▶ A **logging policy  $LP$**  that specifies conditions for logging particular events. (i.e., **retrofitting policy**)
- This semantics, written  $\text{genlog}(p, LP)$  denotes a set of *information*. An audit log  $L$  is *sound* (resp. *complete*) with respect to the policy iff:
  - ▶  $L \leq \text{genlog}(p, LP)$  (resp.  $\text{genlog}(p, LP) \leq L$ ) where  $\leq$  is an *information containment relation*.

# Putting it all together

- Retrofit for multiple security controls
  - ▶ **Claim:** reasoning about retrofitting policies across security controls enables benefits



# Retrofitting for All

- **Benefits** of retrofitting policies
  - ▶ Separate security program from functional program
    - Prevent errors in integration of the two – **even for updates**
    - Make policy enforcement expectations explicit
  - ▶ Leverage the relationships between security controls
    - Remove redundant security controls
    - Use security controls to improve retrofitting policies
- **Bottom line:** there is no silver bullet - programmers will need to add such security controls



# Summary

- **Problem:** Place Security Controls in Legacy Code
  - ▶ Hard to do manually
- **Insights:**
  - ▶ Program expectations of security controls into “retrofitting policies” or “security programs”
  - ▶ Retrofit programs automatically to minimize cost, validate correctness of security and function
  - ▶ Apply across a set of security controls for coherent “Defense in Depth”
- **Targets:** Authorization, Privilege Separation, and Auditing
- **Future:** How shall programmers “Design/program for security” ?