# Linear Programming for Phylogenetic Reconstruction Based on Gene Rearrangements

Jijun Tang

jtang@cse.sc.edu

Department of Computer Science and Engineering
University of South Carolina

#### Acknowledgment

- Joint work with Bernard Moret (University of New Mexico).
- Supported by National Science
   Foundation and U. of South Carolina.

#### Overview

- Introduction to gene-order data
- GRAPPA and the computational challenge
- Linear programming setup
- Experimental design
- Experimental results
- Conclusions

# What Is A Phylogeny?

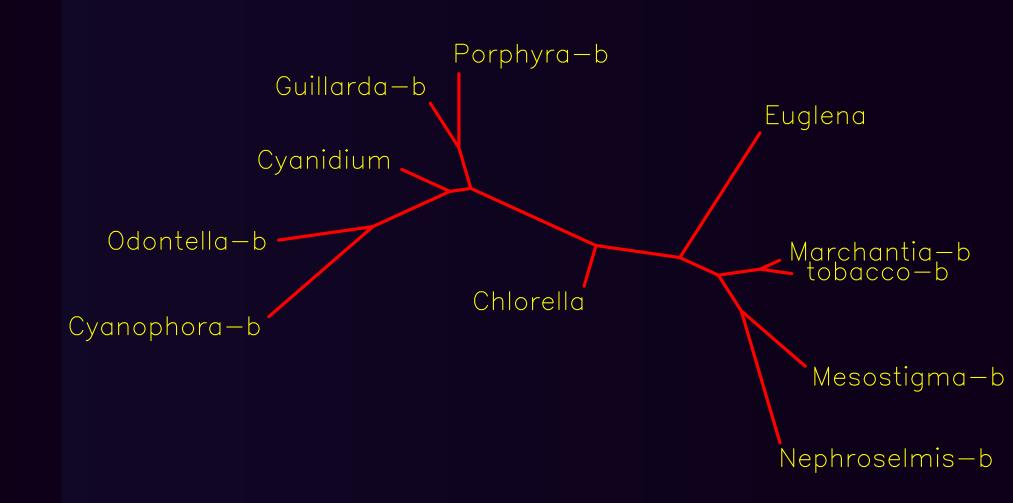
#### What Is A Phylogeny?

The evolutionary history of a group of organisms

#### What Is A Phylogeny?

- The evolutionary history of a group of organisms
- Usually takes the form of a tree:
  - Modern organisms are placed at the leaves
  - Edges denote evolutionary relationships

## Example



## Gene-Order Data

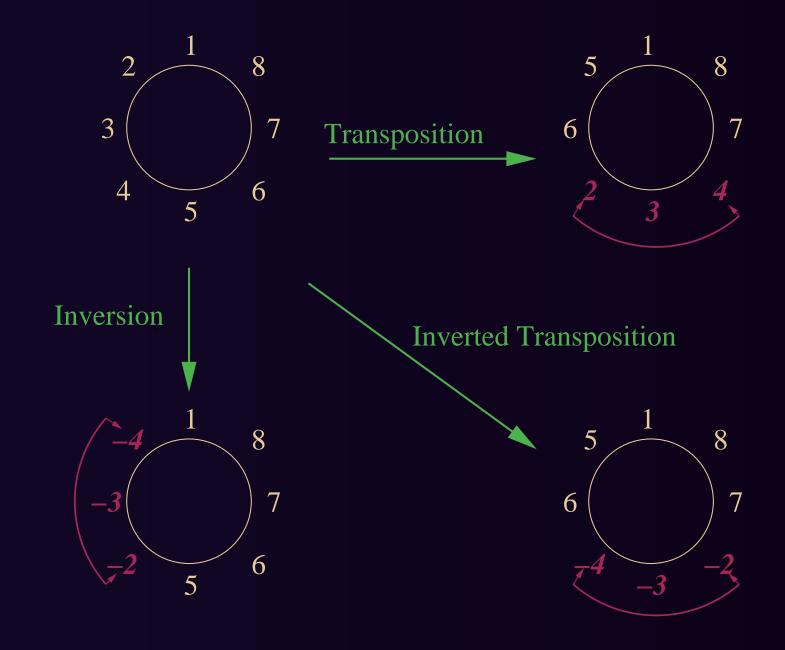
#### Gene-Order Data

- Chromosome can be represented by an ordering of signed genes
  - Linear or circular
  - Sign of a gene represents gene orientation

#### Gene-Order Data

- Chromosome can be represented by an ordering of signed genes
  - Linear or circular
  - Sign of a gene represents gene orientation
- The gene order can be rearranged by evolutionary events such as:
  - Inversion, transposition and inverted transposition
  - Deletion and insertion

## Gene-Order Rearrangements



Distance based methods:
 Neighbor-joining and its variants

- Distance based methods:
   Neighbor-joining and its variants
- Bayesian method:Badger

- Distance based methods:
   Neighbor-joining and its variants
- Bayesian method:Badger
- Maximum parsimony based on encoding:
   MPBE, MPME

- Distance based methods:
   Neighbor-joining and its variants
- Bayesian method:Badger
- Maximum parsimony based on encoding:
   MPBE, MPME
- Direct optimization method:

BPAnalysis, GRAPPA, MGR

# Direct Optimization Methods

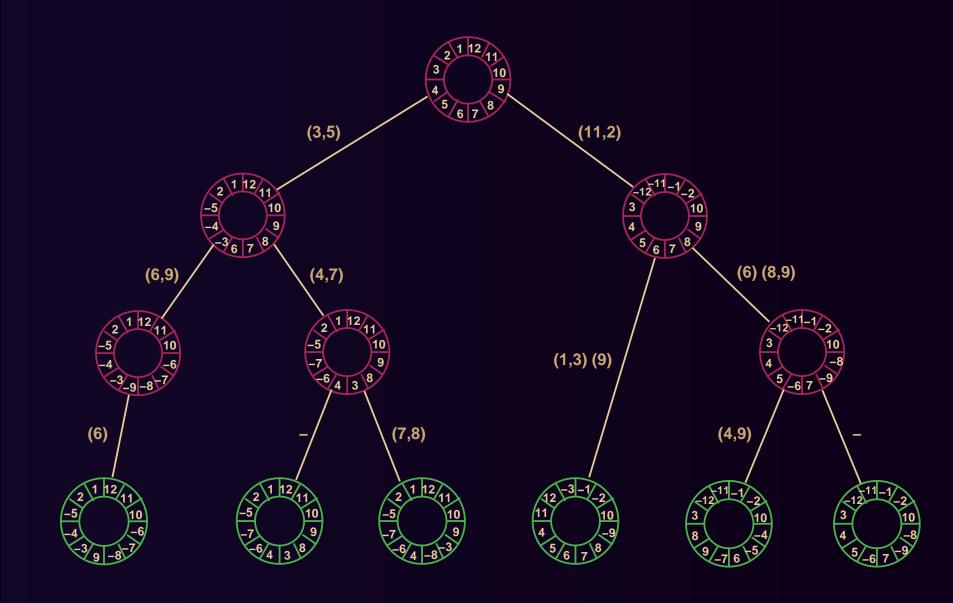
## Direct Optimization Methods

 Goal: to reconstruct phylogeny with minimum # of rearrangement events

#### Direct Optimization Methods

- Goal: to reconstruct phylogeny with minimum # of rearrangement events
- Computationally hard even for only three genomes
  - Median problem for three is NP hard under general distance definition
  - Find the content of the median genome to minimize the sum of the distances from the median to the three genomes

## Reconstruction Example



 Genome Rearrangements Analysis under Parsimony and other Phylogenetic Algorithms

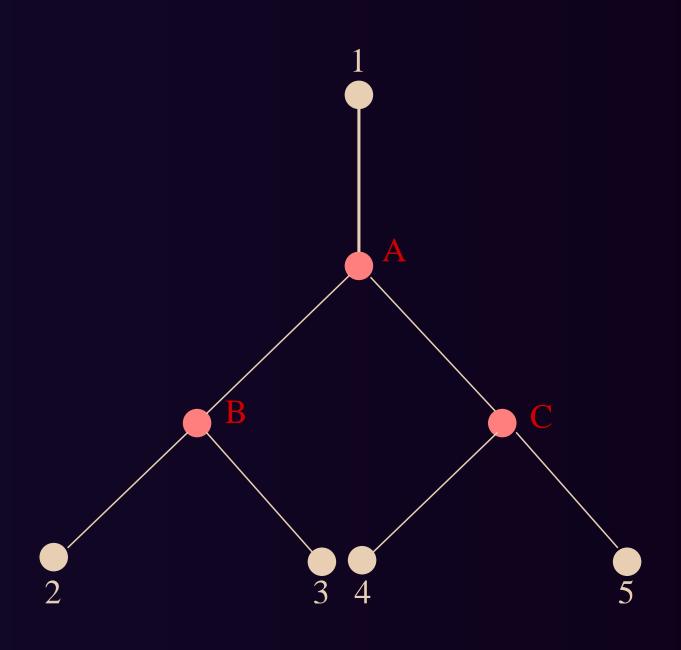
- Genome Rearrangements Analysis under Parsimony and other Phylogenetic Algorithms
- Started as an effort to reimplement the BPAnalysis of Sankoff and Blanchette

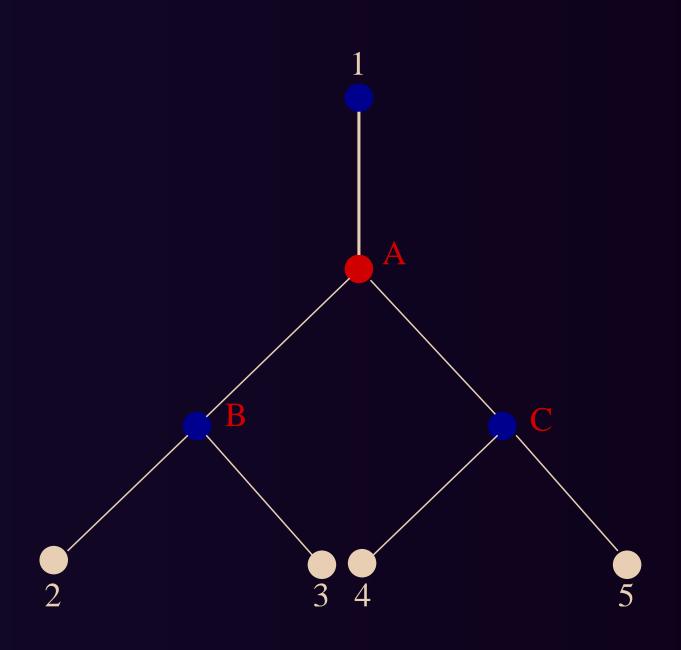
- Genome Rearrangements Analysis under Parsimony and other Phylogenetic Algorithms
- Started as an effort to reimplement the BPAnalysis of Sankoff and Blanchette
- Used algorithmic techniques to improve the speed
  - A tightened lower bound to discard bad trees before scoring them
  - Profiling, cache awareness, etc

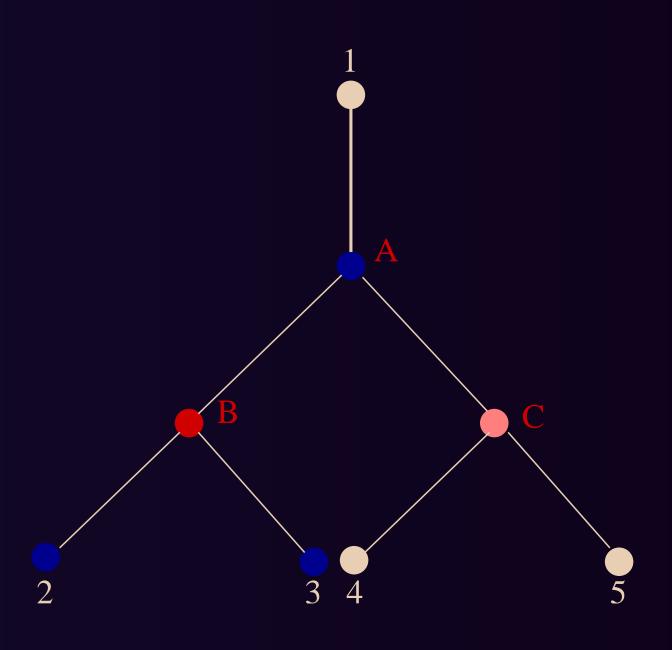
Consider each tree topology in turn

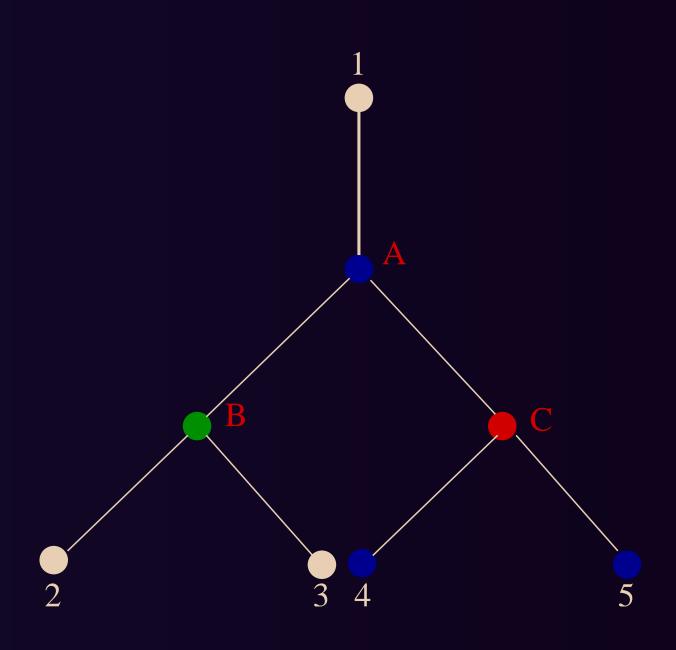
- Consider each tree topology in turn
- For each tree
  - Test the lower bound, if it exceeds the best so far, continue to the next tree
  - Initialize the internal nodes by some means
  - Compute medians of three iteratively until no change occurs

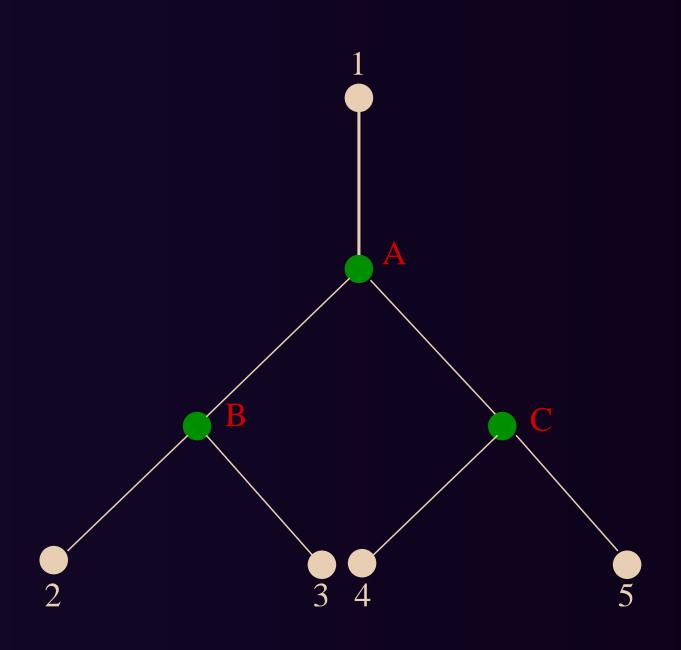
- Consider each tree topology in turn
- For each tree
  - Test the lower bound, if it exceeds the best so far, continue to the next tree
  - Initialize the internal nodes by some means
  - Compute medians of three iteratively until no change occurs
- Return the lowest score tree











# Computational Challenge

## Computational Challenge

Scoring a tree is very expensive

## Computational Challenge

- Scoring a tree is very expensive
- When the genomes are distant, a median may take days or months to be solved

### Computational Challenge

- Scoring a tree is very expensive
- When the genomes are distant, a median may take days or months to be solved
- It needs to solve the median problems iteratively

### Computational Challenge

- Scoring a tree is very expensive
- When the genomes are distant, a median may take days or months to be solved
- It needs to solve the median problems iteratively
- Can we find the tree score without solving the median problems?

Goal: minimize the tree length

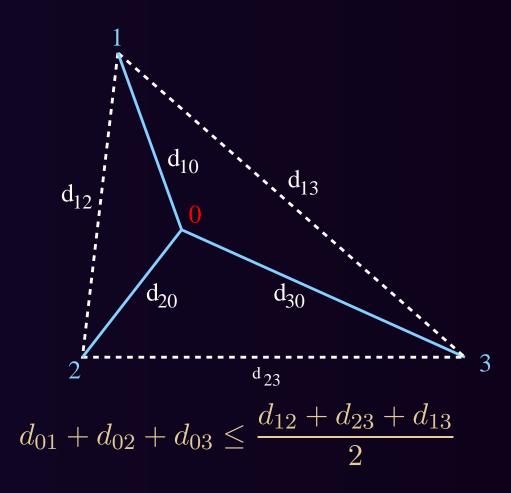
- Goal: minimize the tree length
- What do we know?

- Goal: minimize the tree length
- What do we know?
  - The pairwise distance matrix
  - A given tree topology

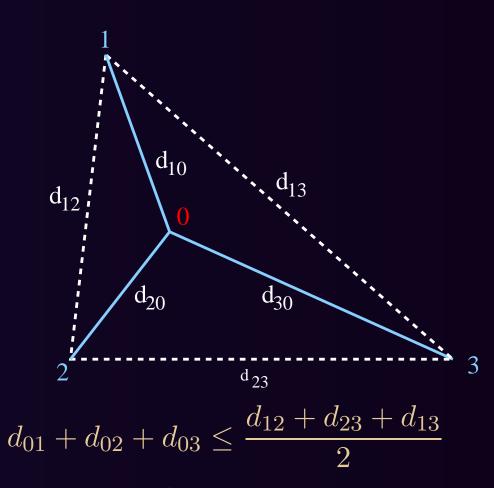
- Goal: minimize the tree length
- What do we know?
  - The pairwise distance matrix
  - A given tree topology
- Approach:
  - Finding useful constraints
  - Using linear programming method to minimize the tree length

## Median Problem

## Median Problem



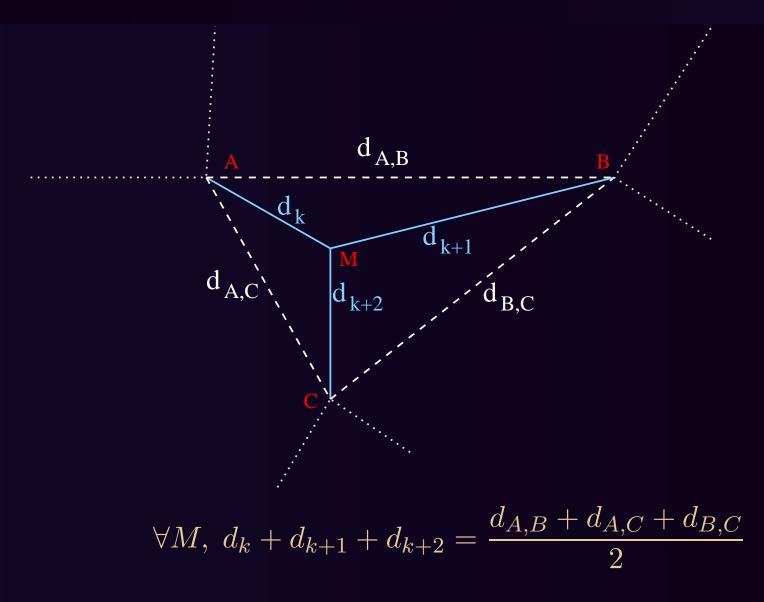
#### Median Problem



#### More than 98% cases we have

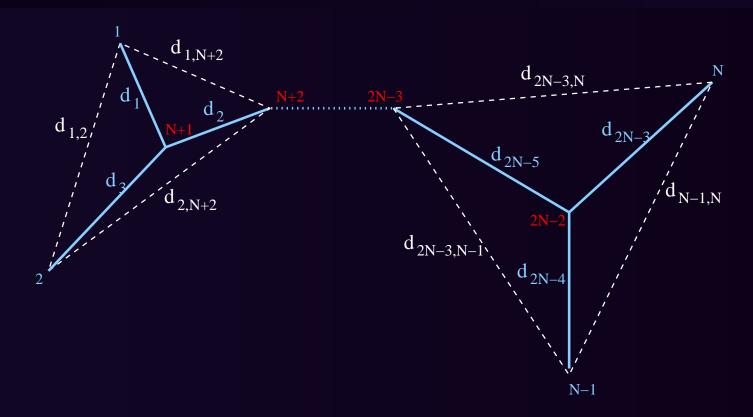
$$d_{01} + d_{02} + d_{03} = \frac{d_{12} + d_{23} + d_{13}}{2}$$

#### Constraint on Internal Node

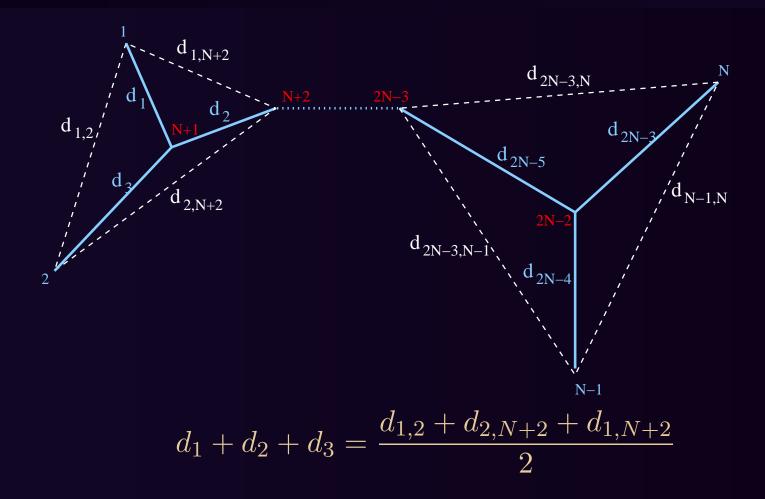


# Equations

# Equations

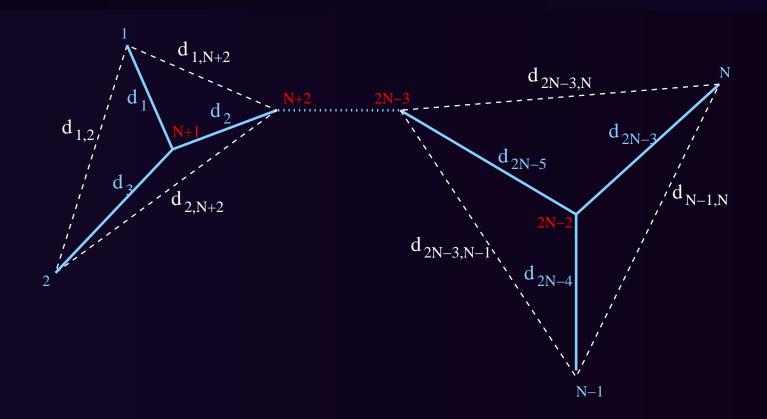


#### Equations

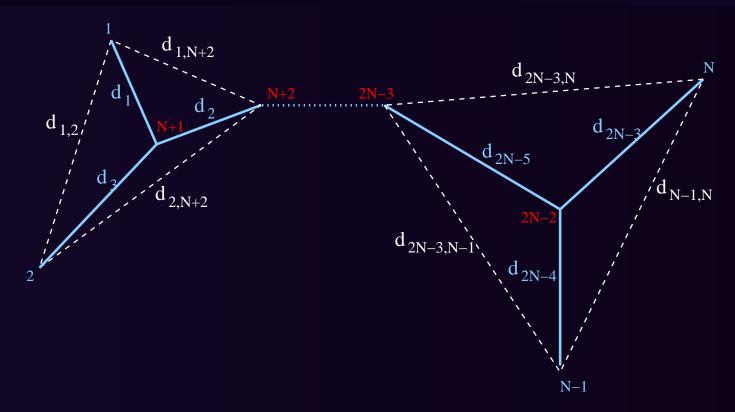


$$d_{2N-5} + d_{2N-4} + d_{2N-3} = \frac{d_{2N-3,N-1} + d_{N-1,N} + d_{2N-3,N}}{2}$$

## Problems

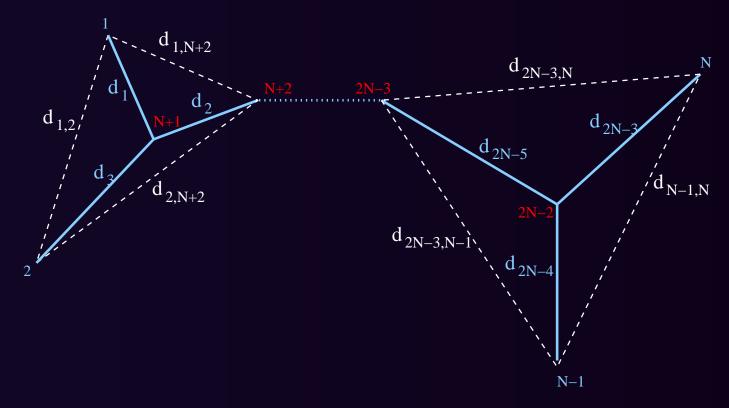


### Problems



• There are pprox 5N variables, but only N-2 equations  $\cdots$ 

#### Problems



- There are pprox 5N variables, but only N-2 equations  $\cdots$
- There are many (and redundant) triangular inequations

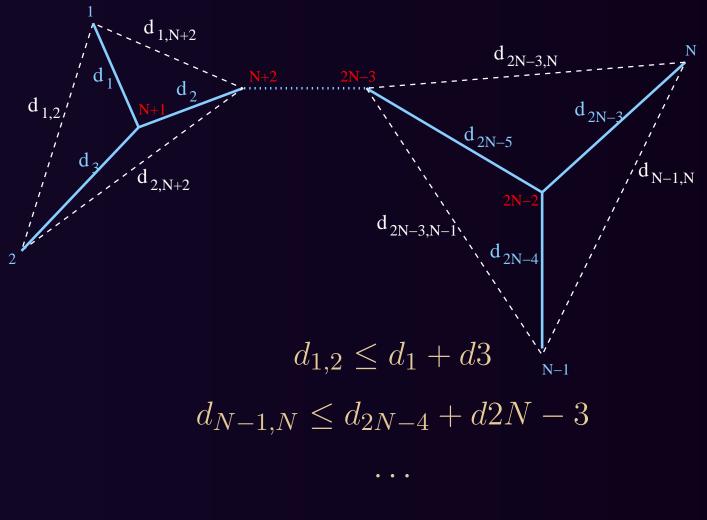
#### Inequality Equations

- We want to pick up a minimum number of inequations to cover all the variables
- We know only the distance matrix and tree topology

#### • Choices:

for each pair of genomes, find the two shortest paths from one to another, and build one inequation for each path

### Inequality Equations



$$d_{1,N-1} \le d_{1,N+2} + \dots + d_{2N-3,N-1}$$
$$d_{1,N-1} \le d_{1,N+2} + \dots + d_{2N-5} + d_{2N-4}$$

#### Sum-up

- Examine every tree
- ullet For each tree (with N genomes)
  - Minimize the sum of 2N-3 edge lengths
  - $\bullet \approx 5N$  variables total
  - N-2 equations, <2N(N-1) inequations
  - These numbers are relatively small if N < 20
- Use lp\_solve to find the length of the tree
- Return tree(s) with the minimum length

#### Experimental Design

#### Real datasets—limited samples

#### Simulation

- Generate a tree (*true tree*) from different topologies: uniform, birth-death, ···
- Assign edge lengths based on the expected evolutionary rate
- Assign gene content to each genome based on the edge length
- Use GRAPPA to find a tree (inferred tree)
- Compare inferred tree with true tree to determine the accuracy

# Topological Accuracy

## Topological Accuracy

- False positive:
   an edge is in the inferred tree,
   not in the true tree
- False negative:

   an edge is in the true tree,
   not in the inferred tree

#### Topological Accuracy

- False positive:
   an edge is in the inferred tree,
   not in the true tree
- False negative:

   an edge is in the true tree,
   not in the inferred tree

Goal: to minimize FP and FN

• Number of genomes (N): 12

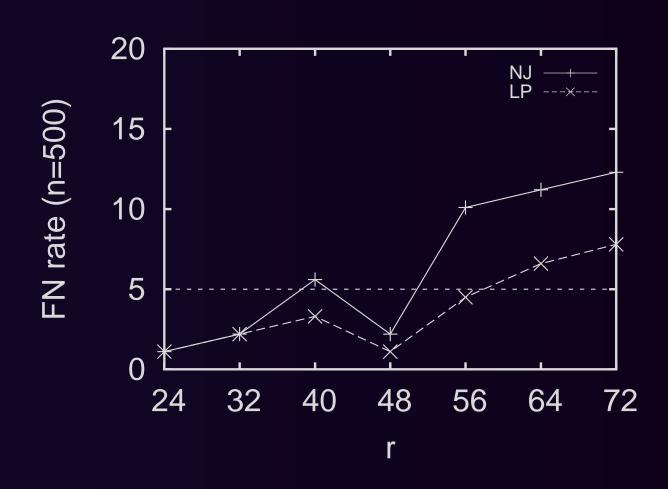
- Number of genomes (N): 12
- Number of genes (n): 200, 500 and 1000

- Number of genomes (N): 12
- Number of genes (n): 200, 500 and 1000
- Expected # of events on each edge: 0.05n 0.15n

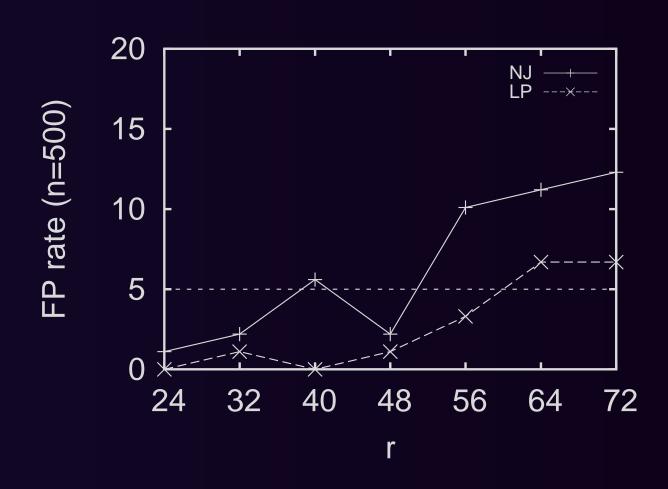
- Number of genomes (N): 12
- Number of genes (n): 200, 500 and 1000
- Expected # of events on each edge: 0.05n 0.15n
- Tree topologies: uniform and birth-death

- Number of genomes (N): 12
- Number of genes (n): 200, 500 and 1000
- Expected # of events on each edge: 0.05n 0.15n
- Tree topologies: uniform and birth-death
- Datasets on each combination: 10

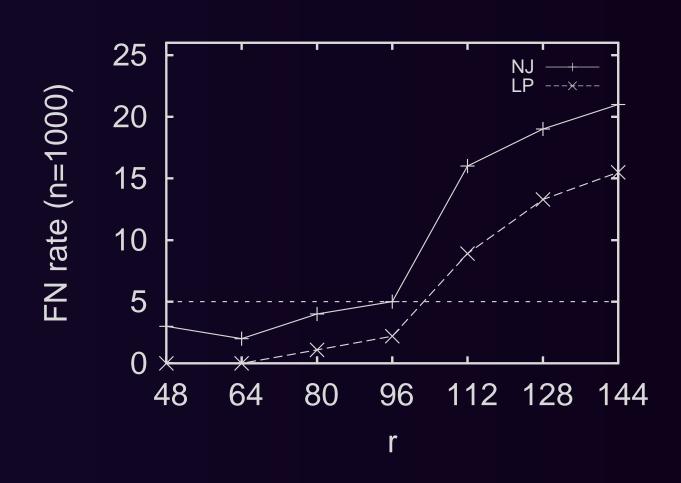
## FN (500 genes, BD tree)



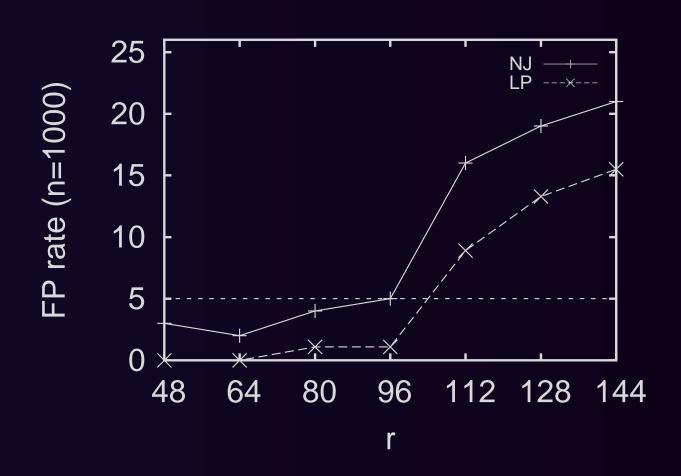
## FP (500 genes, BD tree)



## FN (1000 genes, uniform tree)



## FP (1000 genes, uniform tree)



#### Conclusion

- Linear programming gives us a new and accurate method for difficult datasets
- Can be applied to any distance
- Has potential to be used for large and complex genomes
- Can be extended to solve the median problems